

19



Europäisches Patentamt  
European Patent Office  
Office européen des brevets

11

Publication number:

**0 328 829**  
**A2**

12

**EUROPEAN PATENT APPLICATION**

21

Application number: 88312135.2

51

Int. Cl. 4: **C12Q 1/68 , G01N 33/543 ,  
C12Q 1/00 , //C07H21/00,  
C12N15/00**

22

Date of filing: 21.12.88

The title of the invention has been amended  
(Guidelines for Examination in the EPO, A-III,  
7.3).

71

Applicant: **AMOCO CORPORATION**  
**200 East Randolph Drive**  
**Chicago Illinois 60601(US)**

30

Priority: 21.12.87 US 136920

72

Inventor: **Collins, Mark Leo**  
**435 Malden Street**  
**Holden Massachusetts 01520(US)**  
Inventor: **Halbert, Donald Neil**  
**31 Janock Road**  
**Milford Massachusetts 01757(US)**  
Inventor: **King, Walter**  
**3 Fletcher Street**  
**Maynard Massachusetts 01754(US)**  
Inventor: **Lawrie, Jonathan Michael**  
**5 Oak Terrace**  
**Milford Massachusetts 01757(US)**

43

Date of publication of application:  
23.08.89 Bulletin 89/34

84

Designated Contracting States:  
**AT BE CH DE FR GB IT LI LU NL SE**

74

Representative: **Lewin, John Harvey et al**  
**ELKINGTON AND FIFE Beacon House 113**  
**Kingsway**  
**London WC2B 6PP(GB)**

00301E0" 906E560

54

Method for affinity assays using target amplification.

57

A method of assay for target polynucleotides includes steps of isolating target polynucleotides from extraneous non-target polynucleotides, debris, and impurities and amplifying the target polynucleotide.

**EP 0 328 829 A2**

## TARGET AND BACKGROUND CAPTURE METHODS WITH AMPLIFICATION FOR AFFINITY ASSAYS

BACKGROUND OF THE INVENTION

This application is continuation-in-part of U.S.S.N. 922,155, entitled TARGET AND BACKGROUND  
5 CAPTURE METHODS FOR AFFINITY ASSAYS, filed October 1986, and hereby incorporated by reference.

The present invention pertains to methods, reagents, compositions, kits, and instruments for use in  
capturing target molecules. In particular, the present invention relates to methods, reagents, compositions,  
and kits for capturing deoxyribonucleic acid (DNA) or ribonucleic acid (RNA) from clinical samples.  
Embodiments of the present invention provide methods for rapid, sensitive detection of nucleic acid targets  
10 in clinical samples adaptable to non-radioactive labeling techniques and automation.

The following definitions are provided to facilitate an understanding of the present invention. The term  
"biological binding pair" as used in the present application refers to any pair of molecules which exhibit  
natural affinity or binding capacity. For the purposes of the present application, the term "ligand" will refer  
to one molecule of the biological binding pair and the term "antiligand" or "receptor" will refer to the  
15 opposite molecule of the biological binding pair. For example, without limitation, embodiments of the  
present invention have applications in nucleic acid hybridization assays where the biological binding pair  
includes two complementary strands of polynucleic acid. One of the strands is designated the ligand and  
the other strand is designated the antiligand. However, the biological binding pair may include antigens and  
antibodies, drugs, and drug receptor sites and enzymes and enzyme substrates.

The term "probe" refers to a ligand of known qualities capable of selectively binding to a target antili-  
gand. As applied to nucleic acids, the term "probe" refers to a strand of nucleic acid having a base  
sequence complementary to a target strand.

The term "label" refers to a molecular moiety capable of detection including, by way of example,  
without limitation, radioactive isotopes, enzymes, luminescent agents, and dyes. The term "agent" is used  
in a broad sense, including any molecular moiety which participates in reactions which lead to a detectable  
response. The term "cofactor" is used broadly to include any molecular moiety which participates in  
reactions with the agent.

The term "retrievable" is used in a broad sense to describe an entity which can be substantially  
dispersed within a medium and removed or separated from the medium by immobilization, filtering,  
partitioning, or the like.

The term "support" when used alone includes conventional supports such as filters and membranes as  
well as retrievable supports.

The term "reversible," in regard to the binding of ligands and antiligands, means capable of binding or  
releasing upon imposing changes which do not permanently alter the gross chemical nature of the ligand  
and antiligand. For example, without limitation, reversible binding would include such binding and release  
controlled by changes in pH, temperature, and ionic strength which do not destroy the ligand or antiligand.

The term "amplify" is used in the broad sense to mean creating an amplification product which may  
include by way of example, additional target molecules, or target-like molecules which are capable of  
functioning in a manner like the target molecule, or a molecule subject to detection steps in place of the  
40 target molecule, which molecules are created by virtue of the presence of the target molecule in the  
sample. In the situation where the target is a polynucleotide, additional target, or target-like molecules, or  
molecules subject to detecting can be made enzymatically with DNA or RNA polymerases or transcriptases.

Genetic information is stored in living cells in threadlike molecules of DNA. In vivo, the DNA molecule is  
a double helix, each strand of which is a chain of nucleotides. Each nucleotide is characterized by one of  
45 four bases: adenine (A), guanine (G), thymine (T), and cytosine (C). The bases are complementary in the  
sense that, due to the orientation of functional groups, certain base pairs attract and bond to each other  
through hydrogen bonding. Adenine in one strand of DNA pairs with thymine in an opposing complemen-  
tary strand. Guanine in one strand of DNA pairs with cytosine in an opposing complementary strand. In  
RNA, the thymine base is replaced by uracil (U) which pairs with adenine in an opposing complementary  
50 strand.

DNA consists of covalently linked chains of deoxyribonucleotides and RNA consists of covalently linked  
chains of ribonucleotides. The genetic code of a living organism is carried upon the DNA strand in the  
sequence of the base pairs.

Each nucleic acid is linked by a phosphodiester bridge between the five prime hydroxyl group of the  
sugar of one nucleotide and the three prime hydroxyl group of the sugar of an adjacent nucleotide. Each

linear strand of naturally occurring DNA or RNA has one terminal end having a free five prime hydroxyl group and another terminal end having a three prime hydroxyl group. The terminal ends of polynucleotides are often referred to as being five prime termini or three prime termini in reference to the respective free hydroxyl group. Complementary strands of DNA and RNA form antiparallel complexes in which the three prime terminal end of one strand is oriented to the five prime terminal end of the opposing strand.

Nucleic acid hybridization assays are based on the tendency of two nucleic acid strands to pair at complementary regions. Presently, nucleic acid hybridization assays are primarily used to detect and identify unique DNA or RNA base sequences of specific genes in a complete DNA molecule, in mixtures of nucleic acid, or in mixtures of nucleic acid fragments.

The identification of unique DNA or RNA sequences or specific genes within the total DNA or RNA extracted from tissue or culture samples may indicate the presence of physiological or pathological conditions. In particular, the identification of unique DNA or RNA sequences or specific genes, within the total DNA or RNA extracted from human or animal tissue, may indicate the presence of genetic diseases or conditions such as sickle cell anemia, tissue compatibility, cancer and precancerous states, or bacterial or viral infections. The identification of unique DNA or RNA sequences or specific genes within the total DNA or RNA extracted from bacterial cultures or tissue containing bacteria may indicate the presence of antibiotic resistance, toxins, viruses, or plasmids, or provide identification between types of bacteria.

Thus, nucleic acid hybridization assays have great potential in the diagnosis and detection of disease. Further potential exists in agriculture and food processing where nucleic acid hybridization assays may be used to detect plant pathogenesis or toxin-producing bacteria.

One of the most widely used nucleic acid hybridization assay procedures is known as the Southern blot filter hybridization method or simply, the Southern procedure (Southern, E., *J. Mol. Biol.*, 98,503, 1975). The Southern procedure is used to identify target DNA or RNA sequences. This procedure is generally carried out by immobilizing sample RNA or DNA to nitrocellulose sheets. The immobilized sample RNA or DNA is contacted with radio-labeled probe strands of DNA having a base sequence complementary to the target sequence carrying a radioactive moiety which can be detected. Hybridization between the probe and the sample DNA is allowed to take place.

The hybridization process is generally very specific. The labeled probe will not combine with sample DNA or RNA if the two nucleotide entities do not share substantial complementary base pair organization standard. Hybridization can take from three to 48 hours depending on given conditions.

However, as a practical matter there is always non-specific binding of the labeled probe to supports which appears as "background noise" on detection. Background noise reduces the sensitivity of an assay. Unhybridized DNA probe is subsequently washed away. The nitrocellulose sheet is placed on a sheet of X-ray film and allowed to expose. The X-ray film is developed with the exposed areas of the film identifying DNA fragments which have been hybridized to the DNA probe and therefore have the base pair sequence of interest.

The use of radioactive labelling agents in conjunction with Southern assay techniques have allowed the application of nucleic acid assays to clinical samples. Radioactive decay is detectable even in clinical samples containing extraneous proteinaceous and organic material. However, the presence of extraneous proteinaceous and organic material may contribute to nonspecific binding of the probe to the solid support. Moreover, the use of radioactive labeling techniques requires a long exposure time to visualize bands on X-ray film. A typical Southern procedure may require 1 to 7 days for exposure. The use of radioactive labeling agents further requires special laboratory procedures and licenses.

The above problems associated with assays involving radioisotopic labels have led to the development of techniques employing nonisotopic labels. Examples of nonisotopic labels include enzymes, luminescent agents, and dyes. Luminescent labels emit light upon excitation by an external energy source and may be grouped into categories dependent upon the source of the exciting energy, including: radioluminescent labels deriving energy from high energy particles; chemiluminescent labels which obtain energy from chemical reactions; bioluminescent labels wherein the exciting energy is applied in a biological system; and photoluminescent or fluorescent labels which are excitable by units of electromagnetic radiation (photons) of infrared, visual or ultraviolet light. See, generally, Smith et al., *Ann. Clin. Biochem.*, 18: 253, 274 (1981).

Nonisotopic assay techniques employing labels excitable by nonradioactive energy sources avoid the health hazards and licensing problems encountered with radio-isotopic label assay techniques. Moreover, nonisotopic assay techniques hold promise for rapid detection avoiding the long exposure time associated with the use of X-ray film.

However, nonisotopic assays have not conveyed the sensitivity or specificity to assay procedures necessary to be considered reliable. In luminescent assays, the presence of proteins and other molecules carried in biological samples may cause scattering of the exciting light or may absorb light in the spectrum

of emission of the luminescent label, resulting in a quenching of the luminescent probe.

In enzymatic assays, the presence of proteins and other molecules carried in biological samples may interfere with the activity of the enzyme.

Similarly, in colorimetric assays, the change in color may not be detectable over proteins and other materials carried in biological samples.

Embodiments of the present invention are concerned with target and background capture on supports and on retrievable supports including magnetic particles. Magnetic particles have been suggested as supports for the synthesis of organic compounds, including oligomers such as DNA, RNA, polypeptides, and other multiunit molecules that have a defined sequences. See, for example, European Patent Application No. 83112493.8 to Steven A. Benner and Genetics Institute. However, magnetic particles have not been suggested as retrievable supports for target capture and background removal.

Other utilization of magnetic particles has included magnetic fluids in the blood, R. Neubauer, IEEE transactions on magnetics MAG-9, 445 (1973); attachment of functional group for separation of biomolecules, U.S. Patent No. 3,970,518 to I. Giaver; labelling of cell-surface receptors, S. Margel et al., Jour. Imm. Meth. 28:341-53 (1979); attachment to drugs for magnetic targeting during therapeutic, A. Senyei et al., J., App. Phys., 49 (6): 3578 (1978), K. Wieder et al., Pro. Soc. of Exp. Bio. Med., 58:141 (1978), K. Mosbach and U. Shroeder, FEBS letters 102:112 (1979); selective separation of viruses, bacteria, and other cells, R. Molday et al., Nature 268:438 (1977); and incorporation of magnetic particles as support in gel affinity chromatography for biological polymers, K. Mosbach and L. Anderson, Nature 270:359 (1977), which are incorporated herein by reference.

The use of a two probe system to effect target capture on conventional non-retrievable supports has been suggested in an article authored by Ann-Christine Syuänen, Matti Laaksonen and Hans Söderlund entitled "Fast Quantification of Nucleic Acid Hybrids by Affinity-Based Hybrid Collection;" Nucleic Acids Research, 14(12): 5037 (1986).

#### SUMMARY OF THE INVENTION

It is an object of the present invention to provide methods, reagents, compositions, kits, and instrumentation for performing assays for target molecules of interest. Other objects will be presented hereinafter. For convenience, without limitation embodiments of the present invention can be grouped into areas of target capture, background capture, and combinations thereof.

Turning first to target capture, an embodiment of the present invention feature capture and release cycles to isolate target molecules. The method includes contacting a sample medium potentially containing target molecules with probes and a first support associated or capable of associating with at least one probe under binding conditions. The probes are capable of selectively reversibly binding to the target molecule to form a complex including the probe target and the first retrievable support. Next, the support is separated from the sample medium and brought into contact with a second medium. Next, the support is subjected to releasing conditions to release the target from the support and the support is separated from the second medium. Next, a second support is contacted with the second medium under binding conditions. The second support is associated with or capable of associating with at least one probe capable of selectively binding to the target molecule. Under binding conditions, the target forms a complex with the probe associated to second support for further processing.

Preferably, the first support is retrievable in the sense that it is capable of substantially homogeneous dispersion within the sample medium and can be substantially physically separated, retrieved, or immobilized within the sample medium.

Separation of the first support from the first medium removes nonspecifically bound cellular debris attached to the first support. Further binding of the target molecule to a second support further concentrates the target for detection and permits further release-capture cycles for greater purification.

A further embodiment of the present method features a retrievable support. The method includes contacting the sample potentially carrying target nucleic acid with a retrievable support in association with a probe moiety. The retrievable support is capable of substantially homogenous dispersion within a sample medium. The probe moiety may be associated to the retrievable support, by way of example, by covalent binding of the probe moiety to the retrievable support, by affinity association, hydrogen bonding, or nonspecific association.

The support may take many forms including, by way of example, nitrocellulose reduced to particulate form and retrievable upon passing the sample medium containing the support through a sieve; nitrocellulose

or the materials impregnated with magnetic particles or the like, allowing the nitrocellulose to migrate within the sample medium upon the application of a magnetic field; beads or particles which may be filtered or exhibit electromagnetic properties; and polystyrene beads which partition to the surface of an aqueous medium.

5 A preferred embodiment of the present invention includes a retrievable support comprising magnetic beads characterized in their ability to be substantially homogeneously dispersed in a sample medium. Preferably, the magnetic beads carry primary amine or carboxyl functional groups which facilitate covalent binding or association of a probe entity to the magnetic support particles. Preferably, the magnetic support beads are single domain magnets and are super paramagnetic exhibiting no residual magnetism. The first  
10 probe includes a probe ligand moiety capable of specifically binding to antiligand under binding conditions. The retrievable support is capable of substantially homogeneous dispersion within the sample media and includes at least one antiligand moiety capable of binding to ligand under binding conditions to form a target-probe support complex. Next, the retrievable support and sample medium are separated to allow the sample medium to be processed further.

15 Embodiments of the invention are suitable for capturing target molecules from a clinical sample medium containing extraneous material. The order of contacting the sample medium with probe or retrievable support is a matter of choice. However, the choice may be influenced by the kinetics of binding between the probe and target on one hand, and between the probe ligand and support antiligand on the other.

As applied to polynucleotide target molecules and homopolymer ligands and antiligands, the homo-  
20 polymer ligand and antiligand binding is generally faster than probe binding to target. Probe binding to the target is sterically impaired after the probe ligand is bound to the support antiligand. A preferred embodiment includes contacting the sample medium with the reagent and bringing the mixture to hybridization conditions. Next, the retrievable support is dispersed in the reagent and sample medium allowing the formation of a target-probe complex in advance of the formation of probe support complexes.

25 A further embodiment of the present invention features a multiple probe system.

Preferably the method includes a reagent including a first probe as previously described and at least one second probe capable of binding to the target molecule and having label moieties capable of detection. The second probe is capable of forming a target (first and second) probe-support complex. The step of separating the retrievable support from the sample medium not only removes extraneous material from the  
30 target-(first and second) probe-support complex, but also separates any second probe which is not bound to the target. Second probe unbound to target contributes to background noises, false signals indicating the presence of target.

Further processing may include release of the target (first and second) probe complex from the retrievable support into a second medium and rebinding of the target (first and second) probe complex to  
35 new support. The first retrievable support may carry nonspecifically bound materials which can interfere with assay procedures. Thus, after the release of the target-probe complex from the retrievable support and the retrievable supports removal, a second support having an antiligand moiety capable of binding to the probe ligand can be brought into contact with the target-probe complex under binding conditions to effect a further cycle of target-probe binding or capture for further purification and concentration of target-probe  
40 complex.

Further processing may include background capture. A further embodiment of the present invention includes a method wherein the second probe has a second ligand moiety. The method further includes a background support having a second antiligand moiety. The second ligand moiety and second antiligand moiety are capable of stably binding under binding conditions only when the second probe is unbound to  
45 the target molecule. The method further includes the step of contacting a medium potentially containing second probe unbound to target with a background support under binding conditions. Next, the background support is separated from the medium to remove unbound second probe reducing background noise.

The term "background support" is used in the conventional sense to include filters and membranes as well as retrievable supports. Binding to the background support does not need to be releasable.

50 A preferred retrievable support includes, by way of example without limitation, particles, grains, beads, or filaments capable of dispersion within the separation from a medium. Methods of separation include by way of example, without limitation, of filtration, centrifugation, precipitation, surface floatation, settling, or the introduction of electromagnetic fields.

The present method can be applied to polynucleotide target molecules. Preferably, the first and second  
55 probes bind quickly to a polynucleotide target "in solution" as opposed to the situation where either the target or probe is immobilized.

The retrievable support, capable of substantial dispersion within a solution, permits interactions between the retrievable support and probes which mimic "in solution" hybridization. In solution, hybridization can be

completed in approximately 3-15 minutes. The rapid hybridizations and simplicity of the present methods permit automation. The present method allows nucleic acid sequences contained in clinical samples to be separated from extraneous material allowing the methods to be applied to nonisotopic labelling techniques.

An embodiment of the present method where the target molecule is a polynucleotide, includes  
 5 contacting a sample medium with reagent under binding conditions. The reagent includes at least one first polynucleotide probe and at least one second polynucleotide probe. The first probe is capable of forming a complex with the target molecule and has a first homopolymer ligand moiety. The second probe is capable of forming a complex with the target molecule in addition to the first probe. The second probe includes a label moiety which has a second homopolymer ligand moiety which is different than the first homopolymer  
 10 ligand of the first probe. Next, the reagent and sample medium are contacted with a background support and a target capture support. The background support includes at least one second homopolymer antiligand moiety capable of binding to the second homopolymer ligand moiety of the second probe when said second probe is unbound to target. The target capture support includes at least one first homopolymer moiety capable of binding to the first homopolymer ligand moiety of the first probe. The background  
 15 support and the target capture support remove background noise and the target capture support further concentrates the target-(first and second) probe complex for further processing and separates the target-(first and second) probe complex from cellular debris. Further processing includes the detection of the label moiety indicative of the presence of the target molecule.

Turning now more specifically to embodiments of the invention pertaining to background capture, one  
 20 embodiment includes a method wherein probe and target are allowed to form a complex. Next, uncomplexed probe is brought into contact with a support under binding conditions. The support is capable of selectively binding unbound probe. Next, the support is separated from the probe-target complex.

A still further embodiment of the present invention includes a method of separating a plurality of target molecules for further processing.

One embodiment includes the sequential addition and removal of probes specific to target molecules on a plurality of supports. A further embodiment includes a method which includes contacting a sample with a first series probe and capturing the target and probe on a plurality of supports. The first series probe includes a ligand capable of association with the support. The first probe series includes probes for all  
 25 plurality targets which are capable of binding to supports specific for each target molecule. The supports are capable of being separated from each other, the separation of which results in individual types of target molecules being isolated with the support.

A further embodiment of the present invention includes a reagent composition. The reagent composition includes a first probe and a second probe. The first probe is capable of forming a complex with a target molecule and includes a probe ligand moiety capable of specifically binding to antiligand under binding  
 30 conditions. The second probe is capable of forming a complex with the target molecule and includes a label moiety capable of detection. The reagent composition can be used to capture and detect the target in a sample medium when used with a retrievable support having antiligand moieties.

A further embodiment of the present reagent composition includes a second probe having a second ligand moiety capable of stably binding to an antiligand only in the situation where the second probe is unbound to the target molecule. The reagent composition allows background noise to be reduced by  
 35 contacting sample potentially containing an unbound second probe with a background support having a second antiligand moiety.

A further embodiment includes a support capable of substantially homogeneous dispersion in a sample medium having oligonucleotide antiligands adapted for binding to oligonucleotide ligands on probes.

A preferred embodiment of the support includes, by way of example, particles, grains, filaments, and  
 40 beads capable of separation. Means of separation include, by way of example without limitation, precipitation, settling, floatation, filtration, centrifugation and electromagnetism.

A preferred embodiment includes polystyrene beads, between 10-100 microns in diameter, which are capable of substantially homogeneous dispersion and separation from a medium by filtration or floatation.  
 45 Another preferred embodiment includes ferromagnetic beads. A ferromagnetic bead marketed under the trademark BIO-MAG is capable of substantially homogeneous dispersion in an aqueous medium and can be retrieved or immobilized by an electromagnetic field. The ferromagnetic bead includes an iron core which is coated with an amine reactive covering. The beads are generally spherical and have a diameter of one micron. The polystyrene and ferromagnetic beads are treated to include antiligand moieties.

A further embodiment of the present invention includes a kit for performing assays for target molecules  
 50 which are part of a biological binding pair. In the case where the target is a polynucleotide having a specific base sequence, the kit includes a reagent wherein the reagent includes a first polynucleotide probe and a second polynucleotide probe. The first and second probes are capable of binding to mutually exclusive

portions of the target to form a complex in which both probes are bound to the target. The first probe is capable of reversibly binding to a first support under binding conditions, and the second probe includes a label moiety capable of detection. The kit further includes a first support allowing the support to form complexes with the target and probes which can be selectively separated from the sample medium.

5 A further embodiment of the present kit includes a second probe and a background support. The second probe, when not bound to the target, is capable of selectively binding to a background support. The background support is capable of being separated from a medium containing reagent to remove the nonspecifically bound second probe.

10 A further embodiment of the present invention includes an instrument for performing assays in accordance with the present method. In the situation where the target is a polynucleotide, the instrument includes a reaction chamber adapted for receiving reagent and target in a substantially mixed homogeneous state. The reagent includes a first and a second polynucleotide probe. Each probe is capable of binding to mutually exclusive portions of the target forming a complex in which both probes are bound to the target. The first probe is capable of reversibly binding to a first support under binding conditions and the second  
15 probe includes a label moiety capable of detection. The instrument further includes means for contacting a first support with the reagent and sample to allow the first probe and target-probe complex to become bound to the support. The instrument further includes means for bringing the sample, reagent, and support to binding conditions to form target-probe complexes bound to support. The instrument further includes means for bringing the first probe into releasing conditions. Finally, the instrument includes means for  
20 separating the support from the sample and from the reagent.

The term "reaction vessel" is used in a broad sense to include any means of containment including, by way of example without limitation, cuvettes, test tubes, capillaries, and the like.

Suitable means for bringing the sample, reagent, and support into binding conditions or bringing reagent and support into releasing conditions include by way of example, temperature controls which can  
25 elevate or lower the temperature of the sample, reagent, and support to selectively denature or anneal polynucleotide strands.

Suitable means for separating the support from the reagent or sample include by way of example, electromagnets for use in conjunction with magnetic beads, fibers affixed to an anchoring support, centrifuges for use with polystyrene grains, and the like.

30 Further embodiments of the present invention include means for bringing the reagent and target into contact with background support under binding conditions to remove any second probes having label moieties which second probes are not specifically bound to the target.

Embodiments of the present instrument adapted for use with luminescent label moieties include suitable label excitation means. Instruments for use with fluorescent label moieties include lasers or light emitting  
35 assemblies with filters to define appropriate wave lengths. Instruments for use with chemiluminescent label moieties include injection apparatus for injecting cofactors into the reaction chamber.

The invention also features a method for assaying a sample for a target polynucleotide, which sample contains the target polynucleotide and non-target polynucleotides, the method involving contacting the sample with a polynucleotide probe capable of forming a complex with the target polynucleotide, substantially  
40 separating the complex from the non-target polynucleotides in the sample, amplifying the target polynucleotide, to form an amplification product, and measuring or detecting the amplified target polynucleotide. This method advantageously can be used in conjunction with the target capture and background capture steps described above.

45

#### Brief Description of the Drawings

50 Figs. 1-3 are flow diagrams illustrating steps, apparatus, and reagents used in methods of the invention. The term "Figure 1" refers collectively to Figure 1a and Figure 1b. Similarly, the term "Figure 2" refers collectively to Figure 2a and Figure 2b.

Figs. 4-6 are diagrammatic representations of capture amplification methods of the invention.

Fig. 7 is a diagram illustrating features of an apparatus made in accordance with one embodiment of the present invention.

55 Fig. 8 is a diagrammatic representation of a genetic construction used in the invention.

#### Detailed Description

Turning now to the drawings, which by way of illustration depict preferred embodiments to the present invention, and in particular Figure 1, a method of procedure, with necessary reagent compositions, is illustrated in schematic form for an assay for target polynucleotide strands. Conventional assay techniques include many target strands, and many probe strands would be used to perform an assay. However, for the simplicity to further an understanding of the invention, the illustration depicts only limited numbers of probes, support entities, and targets. Figure 1 features a method utilizing retrievable supports.

Step 1 of the assay illustrated in Figure 1 begins with a clinical sample which, by way of illustration, contains cells. The cells potentially carry target nucleic acid, either DNA or RNA, having a base sequence of particular interest indicative of pathogens, genetic conditions, or desirable gene characteristics. The clinical samples can be obtained from any excreta or physiological fluid, such as stool, urine, sputum, pus, serum, plasma, ocular lens fluid, spinal fluid, lymph, genital washings, or the like. Individuals skilled in the art may desire to reduce biopsy samples to single cell suspensions or small clumps by means known in the art. For example, biopsy samples of solid tissues can be effectively reduced to single cell suspensions or to small clumps of cells by agitating the biopsy sample in a mixture of 0.5 M sodium chloride, 10 mM magnesium chloride, 0.14 M phosphate buffer, pH 6.8, and 25 Mg/ml cyclohexamide. Isolation of specific cell types by established procedures known in the art, such as differential centrifugation, density gradient centrifugation, or other methods, can also be applied at this step.

The cells are then treated to liberate their DNA and/or RNA. Chemical lysing is well known in the art. Chemical lysing can be performed with the dilute aqueous alkali, for example, 0.1 to 1.0 M sodium hydroxide. The alkali also serves to denature the DNA or RNA. Other denaturization and lysing agents include elevated temperatures, organic reagents, for example, alcohols, amides, amines, ureas, phenols and sulfoxides, or certain inorganic ions, for example chaotropic salts such as sodium trifluoroacetate, sodium trichloroacetate, sodium perchlorate, guanidinium isothiocyanate, sodium iodide, potassium iodide, sodium isothiocyanate, and potassium isothiocyanate.

The clinical sample may also be subjected to various restriction endonucleases to divide DNA or RNA into discrete segments which may be easier to handle. At the completion of the sample processing steps, the clinical sample includes sample nucleic acid, cellular debris, and impurities. In the past, sample nucleic acid was separated from cellular debris and impurities by nonspecific binding of the nucleic acid to filters or membranes and washing cellular debris and impurities from the filter or membrane. However, in practice, some cellular debris and some impurities, as well as nontarget nucleic acid, are nonspecifically bound to the filter or membrane and are not removed by washes.

An embodiment of the present invention, as illustrated in Step 1, includes contacting the sample potentially carrying target nucleic acid with a retrievable support in association with a probe moiety. The retrievable support is capable of substantially homogenous dispersion within a sample medium. The probe moiety may be associated to the retrievable support, by way of example, by covalent binding of the probe moiety to the retrievable support, by affinity association, hydrogen binding, or nonspecific association.

The support may take many forms including, by way of example, nitrocellulose reduced to particulate form and retrievable upon passing the sample medium containing the support through a sieve; nitrocellulose or the materials impregnated with magnetic particles or the like, allowing the nitrocellulose to migrate within the sample medium upon the application of a magnetic field; beads or particles which may be filtered or exhibit electromagnetic properties; and polystyrene beads which partition to the surface of an aqueous medium.

A preferred embodiment of the present invention includes a retrievable support comprising magnetic beads characterized in their ability to be substantially homogeneously dispersed in a sample medium. Preferably, the magnetic beads contain primary amine functional groups which facilitate covalent binding or association of a probe entity to the magnetic support particles. Preferably, the magnetic support beads are single domain magnets and are super paramagnetic exhibiting no residual magnetism.

The particles or beads may be comprised of magnetic particles, although they can also be other magnetic metal or metal oxides, whether in impure, alloy, or composite form, as long as they have a reactive surface and exhibit an ability to react to a magnetic field. Other materials that may be used individually or in combination with iron include, but are not limited to, cobalt, nickel, and silicon. Methods of making magnetite or metal oxide particles are disclosed in Vandenberghe et al., "Preparation and Magnetic Properties of Ultrafine Cobalt Ferrites," *J. of Magnetism and Magnetic Materials*, 15 through 18: 1117-18 (1980); E. Matijevic, "Mono Dispersed Metal (Hydrous) Oxide--A Fascinating Field of Colloidal Science," *Acc. Chem. Res.*, 14:22-29 (1981), the disclosures which are incorporated herein by reference.

A magnetic bead suitable for application to the present invention includes a magnetic bead containing primary amine functional groups marketed under the trade name BIO-MAG by Advanced Magnetics, Inc. A preferred magnetic particle is nonporous yet still permits association with a probe moiety. Reactive sites not



involved in the association of a probe moiety are preferably blocked to prevent nonspecific binding of other reagents, impurities, and cellular material. The magnetic particles preferably exist as substantially colloidal suspensions. Reagents and substrates and probe moieties associated to the surface of the particle extend directly into the solution surrounding the particle. Probe moieties react with dissolved reagents and substrates in solution with rates and yields characteristic of reactions in solution rather than rates associated with solid supported reactions. Further, with decreasing particle size the ratio of surface area to volume of the particles increases thereby permitting more functional groups and probes to be attached per unit weight of magnetic particles.

Beads having reactive amine functional groups can be reacted with polynucleotides to covalently affix the polynucleotide to the bead. The beads are reacted with 10 percent glutaraldehyde in sodium phosphate buffer and subsequently reacted in a phosphate buffer with ethylenediamine adduct of the phosphorylated polynucleotide in a process which will be set forth in greater detail in the experimental protocol which follows.

Returning now to Step 2, the retrievable support with associated probe moieties is brought into contact with the clinical sample and, progressing through to Step 3, is brought into binding conditions. The probe moiety specific for the target of interest becomes bonded to the target strands present in the clinical sample. The retrievable support, dispersed throughout the sample and reagent medium, allows the probe moieties and target to hybridize as though they are free in a solution.

Hybridizations of probe to target can be accomplished in approximately 15 minutes. In contrast, hybridizations in which either the probe or target are immobilized on a support not having the capability to be dispersed in the medium may take as long as 3 to 48 hours.

Extraneous DNA, RNA, cellular debris, and impurities are not specifically bound to the support. However, as a practical manner, a small amount of extraneous DNA, RNA, cellular debris, and impurities are able to and do in fact nonspecifically bind to any entity placed within the reaction vessel including the retrievable support. Embodiments of the present invention facilitate the further purification of clinical samples to remove extraneous DNA, RNA, cellular debris, and further impurities from target polynucleotides.

Step 4 of Figure 1 depicts the separation of the support of the clinical sample and the suspension of the support into a second medium. The second medium thus includes the retrievable support with the associated probe bound to target polynucleotide strands. Also carried with the retrievable support is extraneous DNA, RNA, cellular debris, and impurities nonspecifically bound to the support, but in a much lower concentration than what was initially found in the clinical sample. Those skilled in the art will recognize that some undesirable materials can be reduced by washing the support prior to suspension in the second medium.

The retrievable support with associated probe and target strands suspended in the second medium is subject to further denaturation as set forth in Step 5 thereby allowing the target to disassociate from the probe moieties of the retrievable support. The denaturation process may or may not release nonspecifically bound extraneous DNA, RNA, cellular debris, or impurities from the retrievable support. However, Step 5 of the present method allows the retrievable support to be removed from the second medium carrying with it much of the nonspecifically bound cellular debris, impurities, and extraneous DNA, and RNA initially carried over from the first clinical sample medium.

As set forth in Step 6, a new support can be introduced into the second medium under binding conditions to again capture target polynucleotide strands on probe moieties associated with the retrievable support. It will be recognized by those skilled in the art that the new support may actually include the original retrievable support after recycling steps to further purify and remove nonspecifically bound DNA, RNA, cellular debris, and impurities. Thus, the only impurities present in the second medium include DNA, RNA, cellular debris, and impurities previously nonspecifically bound to the support which has subsequently been released from the first support and dissolved or suspended in the second medium.

However, such impurities can be further removed from the target polynucleotides by removing the second retrievable support from the second medium and again repeating the cycle of introducing the retrievable support into a further medium, denaturation, and removal of the old support. Those skilled in the art will recognize that the magnetic beads described in the present invention are susceptible of being raised out of a solution or being held in place as a solution is removed or added to a containment vessel.

The ability of the magnetic beads to participate in the reactions which mimic "insolution kinetics" strands allow the completion of a cycle of denaturation and binding to the target to be accomplished to three to fifteen minutes.

After sufficient purification and concentration, the target can be detected by luminescent or radioactive methods known in the art as indicated in Step 8. Purification of the medium containing the target allows the

detection of nonisotopic label moieties without cellular debris and impurities.

Turning now to Figure 2, which features a multiple probe method, a further embodiment to the present assay method is illustrated beginning with a clinical sample containing polynucleotide target which is processed in accordance with the clinical sample of the previous figure with the introduction of solubilizing agents and reagent. The reagent of the assay method depicted in Figure 2 includes a first polynucleotide probe strand ( $P_1$ ) and a second polynucleotide probe strand ( $P_2$ ) capable of forming a complex with the target in which both probes ( $P_1$  and  $P_2$ ) are bound to the target. The first probe ( $P_1$ ) is capable of associating with a retrievable support ( $S_1$ ) under binding conditions. The second probe has at least one label moiety capable of detection. The label moiety is illustrated in the drawings with an asterisk or a star. Following the introduction of solubilizing agents and reagent under denaturation conditions, the solution containing the clinical sample potentially includes target polynucleotides and reagent in the form of the first and second probes, plus cellular debris, solubilizing agents, impurities, and extraneous RNA and DNA.

Under binding conditions as illustrated in Step 2, the first and second probes ( $P_1$  and  $P_2$ ) bind to mutually exclusive portions of the target. The hybridization of the probes ( $P_1$  and  $P_2$ ) to the target in solution is rapid and unimpaired by association with a solid support. In order to insure the binding of the target to the first and second probe strands ( $P_1$  and  $P_2$ ) an excess of probe is employed. However, even if an excess of probe ( $P_1$  and  $P_2$ ) were not employed, some probe would fail to find target and would remain unhybridized in the sample medium. The unhybridized second probe ( $P_2$ ) having a label moiety constitutes background noise if present during detection.

The first probe ( $P_1$ ) is capable of binding to a support ( $S_1$ ) by means of a ligand capable of binding to an antiligand moiety on a support. The ligand ( $L_1$ ) includes, by way of example, a tail portion comprising a homopolymer. The support ( $S_1$ ) includes an antiligand ( $A_1$ ) capable of receiving and binding to ligand ( $L_1$ ). The antiligand ( $A_1$ ) includes, by way of example, a homopolymer complementary to the ligand ( $L_1$ ) of probe ( $P_1$ ).

Turning now to Step 3, under binding conditions the antiligand moiety ( $A_1$ ) of support ( $S_1$ ) associates or binds to the ligand moiety ( $L_1$ ) of the first probe ( $P_1$ ) which is itself bound to the target and linked to the second probe ( $P_2$ ). The support may take many forms. Beads or particulate supports can be dispersed in solution and participate in binding with target probe reactions which demonstrate near in solution kinetics. Further, retrievable beads and particulate supports can separate probe-target complexes from nondissolvable debris without clogging problem inherent in more conventional filters or membranes.

However, conventional membranes, filters, or cellulose supports may also be employed for some applications in which clogging may not be a problem. Due to the rapid hybridization of the probes to target in solution, a solid nonbead or nonparticulate membrane or filter support can be incorporated into the reaction vessel. The solution of reagent and sample can be passed through the support to affect target capture. The support ( $S_1$ ) is illustrated in Figure 2 as a retrievable support.

In solution with the target-probe support complex are unbound first and second probe moieties, unbound target solubilizing agents, impurities, and cellular debris. The unbound second probe ( $P_2$ ) which has label moieties constitutes noise, producing a signal which mimics the presence of target. A small amount of extraneous cellular debris, solubilizing agents, impurities, and probes may also become nonspecifically bound to the retrievable support.

In Step 4, the support ( $S_1$ ) is separated from the clinical sample medium. If a retrievable support is used, separation can be accomplished either by immobilizing the retrievable support within a reaction vessel or by withdrawing the retrievable support from the sample medium directly. Those skilled in the art will recognize that the immobilized support can be washed to reduce undesirable material.

Turning now to Step 5, the target-probe support complex is substantially free of extraneous RNA, DNA, solubilizing agents, impurities, and cellular material and can be monitored for the presence of the label moieties indicative of the presence of the target molecule. However, a small amount of extraneous DNA, RNA, solubilizing agents, impurities, and cellular materials may still be nonspecifically bound to the support ( $S_1$ ). Moreover, unbound, in the sense that it is not associated with target, second probe ( $P_2$ ) may also be nonspecifically bound to the support ( $S_1$ ) and can affect signals from nonisotopic label moieties. The presence of unbound second probe moiety ( $P_2$ ) having label moieties is a significant cause of background noise thereby reducing the accuracy of the assay procedure.

Thus, as an alternative Step 5, the first support ( $S_1$ ) may be suspended into a second medium where the support ( $S_1$ ) is separated from the target-probe complex by denaturation.

Following denaturation, in Step 6, the first support ( $S_1$ ) is removed from the second medium and replaced with a second support ( $S_2$ ). The second support ( $S_2$ ) includes an antiligand moiety ( $A_1$ ) capable of binding to the ligand moiety ( $L_1$ ) of the first probe.

Moving to Step 7, under binding conditions, the target-probe complex reassociates with the second

support (S<sub>2</sub>). The removal of the first support (S<sub>1</sub>) removes extraneous material, debris, and probes nonspecifically bound to the first support (S<sub>1</sub>) from the assay medium.

As illustrated in Step 8, the medium containing the target-probe complex can be monitored for the presence of the labels. However, further purification of the assay medium can be performed to further  
 5 reduce the presence of background and extraneous materials which may have been carried from the sample medium nonspecifically bound to the first retrievable support (S<sub>1</sub>) and subsequently dissolved or disassociated from the first support (S<sub>1</sub>) into the second medium.

Thus, the second retrievable support (S<sub>2</sub>) may be brought into contact with a third medium, the medium brought into conditions to release the target-probe complex from the support, and the support removed to  
 10 complete a further cycle. The number of cycles will be a matter of choice depending on the type of sample, type of label moieties, and the sensitivity of the detection equipment. Different types of supports may be used at different times. Thus, a retrievable support can be used to gather or concentrate the target-probe complexes from sample mediums or solutions initially to avoid problems of clogging typical of membranes or filters. The second or third supports preferably includes a membrane or filter with antiligand moieties (A<sub>1</sub>)  
 15 which bind to the ligand moiety (L<sub>1</sub>) of the first probe (P<sub>1</sub>). Membrane or filter supports can simplify process steps allowing flow-through recovery of target-probe complexes.

A further embodiment of the present invention is particularly well suited for reducing background noise. Referring now to Figure 3, a modification of the previous assay procedure illustrated in Figure 2 is described. In Figure 3, a target polynucleotide has formed a complex with a first and second probe moiety  
 20 (P<sub>1</sub> and P<sub>2</sub>) similar to the probe moieties described in Figure 2. However, the second probe includes a second ligand (L<sub>2</sub>). The second ligand (L<sub>2</sub>) may include, by way of example, a single terminal ribonucleotide which complexes with a borate antiligand, an alternating copolymer which binds with a complementary copolymer, a biotin ligand which binds to an avidin antiligand, or as illustrated, homo-  
 polymer ligand (L<sub>2</sub>), and a complementary homopolymer antiligand (A<sub>2</sub>).

Turning now to Step 1, a background support capable of selectively binding to the second probe (P<sub>2</sub>),  
 only when it is not bound to a target, is brought into contact with the medium containing the target-probe complex. The medium further includes free, disassociated first and second probes (P<sub>1</sub> and P<sub>2</sub>). The labeled  
 second probe (P<sub>2</sub>), which contributes to the background noise, is specifically bound to the background support (B<sub>1</sub>) by a vast molar excess of antiligand moieties (A<sub>2</sub>) associated with the background support  
 30 (B<sub>1</sub>). Following binding of the unbound labeled probe (P<sub>2</sub>) to the background support (B<sub>1</sub>), the background support (B<sub>1</sub>) is removed from the medium as illustrated in Step 2. The medium containing the target-probe complex can be monitored for the presence of the label contained upon the second probe (P<sub>2</sub>) with a reduction in background noise. Alternatively, the medium containing the target-probe complex can be subjected to further processing.

The further processing can include further background reduction by repeating Steps 1 through 3  
 35 described in Figure 3 or, steps previously described in conjunction with Figure 2. For example, background reduction steps can be incorporated into the processing of a clinical sample as illustrated in Figure 2 at any point in which the ligand and antiligand moieties of the first and second probes do not interfere, and the target is complexed with the first and second probes.

An embodiment of the present method can be practiced with additional amplification steps to generate an  
 40 amplification product to improve the sensitivity of the assay. Turning now to Figures 4, 5, and 6, each Figure includes a Step 1 wherein target is captured with the use of a capture probe and a retrievable support in the form of a bead. The polynucleotide target includes areas defined as a<sup>1</sup>, b<sup>1</sup>, and c<sup>1</sup>. The polynucleotide probe includes an area, "a" capable of binding to its complement "a<sup>1</sup>" of the target. The probe further includes a ligand capable of binding to an antiligand associated with the bead. As illustrated,  
 45 the ligand of the probe and the antiligand of the bead are complementary homopolymers.

In Step 2 of Figures 4, 5, and 6, the target is separated from extraneous polynucleotides, impurities, cellular material, and solubilizing reagents from sample processing procedures.

In Step 3 of Figures 4, 5, and 6, the isolated target is non-specifically amplified to form a multitude of  
 50 amplification products.

Figure 4, Step 3, depicts amplification of the target DNA to form an amplification product subject to detection, complementary RNA, through the enzyme, core RNA polymerase. In Figure 4, Step 3, the capture probe is complexed or coated with recA protein to facilitate probe target binding. Core RNA polymerase forms RNA complementary to the DNA target template. As the enzyme reads through the  
 55 target sequences, the RNA probe area "a" and subsequent new nucleotide sequences are removed from the target which is able to bind to new recA coated probes to form a multitude of RNA polynucleotides having an area "c" which can be detected. The integer "n" represents a plurality of amplification products.

In the situation where the target is RNA, such as ribosomal RNA (rRNA) or messenger RNA (mRNA) the

009020" 9065560

target RNA can be replicated nonspecifically by denaturing the RNA and subjecting the RNA to an enzyme such as Q $\beta$  replicase or reverse transcriptase.

Figure 5 illustrates the application of a two enzyme amplification system. In Step 3(a) of Figure 5, DNA polymerase is used in conjunction with hexamer primers to generate DNA segments which are complementary to the target. In Step 3(b), core RNA polymerase is used to form additional RNA complements to both target DNA and DNA target complements.

Figure 6 illustrates the application of an enzymatic amplification system based on the enzyme DNA polymerase. Thus, in step 3(a), the target, separated from extraneous polynucleotides, impurities and debris, is subjected to DNA polymerase in conjunction with non-specific hexamer primers. The DNA polymerase generates DNA segments which are complementary to the initial target. The new DNA product, formed from the target DNA, is also a substrate for replication. The target and complements are subjected to cycling steps to denature the target and target complements and to add new enzyme to create new copies of the target and the target complement.

Following formation of the enzyme product, Step 4 of Figures 4-6 illustrates capture of the target and/or enzyme product as previously described with a further probe and support. The target and/or enzyme reaction product are amenable for further process steps including detection.

An embodiment of the present methods may be practiced with an aid of apparatus set forth in schematic form in Figure 7. The apparatus includes the following major elements: at least one containment vessel, means for controlling the association of a probe with a target molecule and a retrievable support, means for separating the retrievable support from a sample solution, and means for releasing the target molecule from the retrievable support. These major elements may take various forms and are described more fully below.

The apparatus will be described below for illustration purposes as applying the methods described in Figures 2 and 3 relative to a target molecule which includes a polynucleotide. Thus, at Station 1, a clinical sample is placed within the containment vessel with solubilizing agents such as chaotropic salts, enzymes, and surfactants in order to dissolve cellular material and release nucleic acids. The containment vessel may include agitation elements to facilitate the break up of cells. The containment vessel may include any type of vessel, tube, cuvette suitable for containing the sample.

In an instrument designed for automated analysis, the apparatus set forth in Figure 7 will preferably include means for receiving a plurality of containment vessels. For illustration purposes, the containment vessels containing the sample are analyzed sequentially. Thus, containment vessels are conveyed to a first station and then to subsequent stations where various steps of the assay method are performed.

The various stations are linked by conveying means. Conveying means may include a rotatable turntable, conveying belt, or the like. As applied in a clinical hospital setting, conveying means may include manual movement. Thus, hospital staff may obtain a tissue sample from a patient and place the sample in the containment vessel. Sample processing, including the breakup of the tissue sample and initial mixing of solubilizing agents and reagents would be initiated at bedside and continued as the containment vessel traveled to a subsequent station for further processing. References to stations are for illustration purposes. Those skilled in the art will recognize that certain stations or steps may be combined or reversed.

Returning now to the first station, sample and solubilizing agents are placed within a containment vessel in which an agitation element thoroughly mixes the sample and solubilizing agents, releasing nucleic acids from cellular materials. Conveying means carry the containment vessel to Station 2 where the containment vessel receives reagent.

The reagent includes a first polynucleotide probe and a second polynucleotide probe. The first and second probes are capable of forming a complex with the target polynucleotides in which both probes are bound to mutually exclusive portions of the target. The first probe is also capable of binding to a retrievable support under binding conditions. The second polynucleotide probe includes a label moiety capable of detection. The reagent and sample nucleic acid are denatured by a heating element and conveyed to Station 3.

At Station 3, the containment vessel receives a first support depicted by open circles. The first support is homogeneously dispersed within the sample medium by suitable means including an agitation element. Examples of suitable supports include, without limitation, polystyrene beads, magnetic beads and other particulate or filamentous substances. As illustrated, the first support includes a magnetic bead having polynucleotide antiligands of deoxythymidine (dT). The first probe includes a tail portion of deoxyadenosine (dA) capable of binding to the first support during binding or hybridization conditions.

Moving to Station 4 hybridization conditions are imposed upon the sample medium by cooling by a cooling element. However, those skilled in the art will recognize that means to alter salt concentrations can be readily substituted for thermal controls. Thus, the target polynucleotide forms a complex with the first

and second probes. Further, the homopolymer deoxyadenosine (dA) tail portion of the first probe hybridizes to the deoxythymidine (dT) homopolymer of the retrievable support.

From Station 4, the containment vessel is moved to Station 5 where the retrievable support is immobilized on the wall of the containment vessel by activating a magnetic element. If polystyrene beads were substituted for magnetic beads, the polystyrene bead would be immobilized by filtering or density differences. The sample medium is disposed of carrying with it most of the extraneous DNA, RNA, solubilizing agents, cellular material, and impurities. The immobilized retrievable support is washed to further remove extraneous DNA, RNA, solubilizing agents, cellular materials, and impurities.

Further, although it is illustrated that the retrievable support is immobilized on the wall of the reaction vessel, it is also possible to remove the retrievable support from the reaction vessel by a magnetic element and dispose of the first reaction vessel containing with it extraneous DNA, RNA, solubilizing agents, and cellular material which may be nonspecifically bound to the reaction vessel walls.

The retrievable support is placed in a second medium, either the same containment vessel or a new containment vessel. The containment vessel, containing the retrievable support in a second medium is carried to Station 6.

At Station 6, the second medium is brought to denaturation conditions by suitable means including a heating element. The denaturation process releases the target-first and second-probe complex from the (dT) homopolymer of the retrievable support. The first support, potentially carrying extraneous DNA, RNA, impurities, and cellular material, is removed from the second medium. If desired, amplification steps may be applied to the target, now substantially free of impurities, debris, and non-target polynucleotides. Amplification steps may include the generation of an amplification product with enzymes such as, by way of example, DNA polymerase, RNA polymerase, transcriptases, or Q $\beta$  replicase. In the event the amplification product is not the target molecule, the second probe is directed to the amplification product as well as a third capture probe which takes the place of the first probe. A background support is then brought into contact with the second medium and passed to Station 7.

At Station 7 a cooling element brings the second medium to hybridization temperatures. The background support includes a second antiligand capable of specifically binding to a ligand carried upon the second probe. For example, without limitation, a terminal nucleotide of the second probe can be synthesized to be a ribo derivative which specifically binds to borate moiety carried upon the second support. The second probe bound to the target as part of a probe target complex will not bind to the borate carried upon the third support due to steric hindrances. However, unbound second probe will specifically bind to the borate support. Alternatively, the second probe may include a homopolymer such as deoxycytosine (dC) which binds to a deoxyguanine (dG) homopolymer linker on a second support. The length of the homopolymers are designed such that complexes of the target-first and second probes with the second support are not stable; however, complexes of the second probe alone with the second support are stable within reaction parameters. Indeed, background capture binding of background support to unbound second probe can be irreversible.

Next, the containment vessel containing the second medium and the background support is conveyed to Station 8 where the background support having second probe strands unbound to the target-probe complex is separated from the second medium. Separation of the background support removes nonspecific background noise from the medium.

As illustrated, background capture is effected upon beads. However, those skilled in the art will recognize that the initial purification of the target-first and second probe complex from the clinical sample, removes all or most solid debris allowing background capture on filter or membrane supports through which the second medium can be flushed.

From Station 8, the purified medium containing the target-probe complex with reduced background is conveyed to Station 9. At Station 9, a third support, depicted as a membrane of filter, is brought into contact with the second medium which is brought to hybridization temperatures by a heating element. The third support includes first antiligand moieties which bind to the first ligand moieties of the first probe, or if an amplification product is generated in previous steps, to a first ligand moiety of a third probe directed to the amplification product. Thus, if the first ligand moiety of the first probe is of a homopolymer of deoxyadenosine (dA), the third support may include homopolymer of deoxythymidine (dT). As illustrated, the third support includes filters or membranes through which the second medium can be flushed, however, beads or particles may also be used. The third support serves to further concentrate the target-first and second probe complex and permits further reduction of background and interfering materials which do not specifically bind to the third support. Moving to Station 10, the third support concentrates the target-first and second probe complex allowing detection of label moieties carried upon the second probe.

The present invention is further described in the following typical procedures and experimental

examples which exemplify features of the preferred embodiment.

## I. Procedures

5

### A. Materials

All reagents were of analytical grade or better. Magnetic beads marketed under the trademark BIO-MAG  
10 containing functional amino groups were obtained from Advanced Magnetics, Inc. of Cambridge, MA.

In the present example, all labeled nucleotides were obtained from New England Nuclear. The enzyme terminal deoxynucleotidyl transferase (TDT) was obtained from Life Sciences, Inc., St. Petersburg, Florida. The oligonucleotide pdT<sub>10</sub> was obtained from Pharmacia PL Biochemicals.

15

### B. Synthesis of Probes

The following sets forth typical protocols and methods. Referring now to Figure 8, two probes were constructed to the sense strand of the enterotoxin gene elt A1 of *Escherichia coli*, in accordance with the  
20 constructional map, Figure 8, of Spicer, E. K. and J. A. Noble, 182, J. of Biological Chem. 257, 55716-55751.

One set of probes was synthesized beginning at position 483 of the gene sequence and extending onward 30 nucleotides in length, hereinafter referred to as the A483 probe. A second probe was synthesized beginning at position 532 in the gene sequence and extending 30 nucleotides in length, hereinafter referred to as the A532 probe. A third probe was synthesized beginning at position 726 in the  
25 gene sequence and extending 3 nucleotides in length, hereinafter referred to as the A726 probe. The specific base sequences (5' to 3') are set forth in Table 1 below:

Table I

| Probe | Sequence |     |     |     |     |     |     |     |     |     |     |     |     |
|-------|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| A483  | AGA      | CCG | GTA | TTA | CAG | AAA | TCT | GAA | TAT | AGC |     |     |     |
| A532  | AGA      | TTA | GCA | GGT | TTC | CCA | CCG | GAT | CAC | CAA |     |     |     |
| A726  | GTC      | AGA | GGT | TGA | CAT | ATA | TAA | CAG | AAT | TCG | GGG | GGG | GGG |

The probes were synthesized by methods available in the art. The numbering system is adapted from the 768 nucleotide sequence available through Intelligenetics sequence bank ECO ELT A1.

Of the ten G residues at the 3 prime end of probe A726, three guanine bases towards the 5' end are capable of binding to three complementary cytosine bases of the tox gene. Stretches of three cytosines are common in DNA. The ten guanine bases form a ligand capable of binding to a poly C antiligand carried upon a support such as oligo dC-cellulose. However, seven guanine bases will not form a stable association with a support at 37° C, particularly if the probe is bound to target due to steric hindrance and the size of  
35 the target-probe complex. Probe A726 was modified by the random addition of approximately three residues of <sup>32</sup>P-dC and <sup>32</sup>P-dG to its 3' end with terminal transferase.

Those skilled in the art will recognize that other probes can be readily synthesized to other target molecules.

50

### C. Preparation

The target in Example Nos. 1, 2 and 3 is the enterotoxin gene elt A1. The enterotoxin gene elt A1 is carried as part of the plasmid EWS-299 obtained from Stanford University.

55

In Example No. 1, enterotoxigenic bacteria were grown to log-phase in Luria broth. The enterotoxigenic bacteria were lysed and the plasmid EWD-299 isolated. The plasmid EWD-299 was further digested with the restriction enzymes Xba 1 and HIND III. A fragment of 475 base length was used as a target and purified by electro-elution from a 1 percent agarose gel. In order to follow the efficiency of capture steps, the fragment was 5' end labeled with <sup>32</sup>P-ATP with the enzyme polynucleotide kinase following manufac-

## turer's instructions:

In Example Nos. 2 and 3, the enterotoxigenic bacteria and wild type nonenterotoxigenic E. coli JM83 were separately grown to log phase. The wild type E. coli serves as a control. Separate extracts of enterotoxigenic bacteria and wild type bacteria were prepared by substantially solubilizing the cells in chaotropic solutions. Thus, the bacteria cultures, in Luria broth, were added to solid guanidinium thiocyanate (GuSCN) to a concentration of 5M GuSCN, Tris-HCl to a concentration of 0.3M, and EDTA (pH7) to a concentration of 0.1M. The chaotropic-bacterial solutions were then heated to 100° C for five minutes and cooled. The resultant enterotoxigenic bacteria extract was serially diluted with wild type nonenterotoxigenic bacteria extract. The concentration of tox plasmids per cell and the cell number in the extracts were measured by conventional techniques. The original extracts solubilized in GuSCN contained approximately 10<sup>9</sup> enterotoxigenic E. coli per ml and 100 plasmids/cell.

D. Synthesis of Beads

Retrievable supports were prepared from magnetic beads. Other retrievable supports include particles, fibers, polystyrene beads or other items capable of physical separation from a medium. Magnetic beads were synthesized with an adduct of deoxythymidine of ten base length to allow the beads to associate with probes tailed with deoxyadenosine in a readily reversible manner.

Thus, 100 ml of beads having amine functional groups such as BIO-MAG (M4100) beads were washed four times with 20 mM sodium phosphate (pH 6.7) in four 275 ml T-flasks. The beads were then washed with 1% glutaraldehyde in 20 mM sodium phosphate. Next, the beads were reacted in 100 ml of 10 percent glutaraldehyde in 20 mM sodium phosphate (pH 6.7) for three hours at room temperature. The beads were then washed extensively with 20 mM sodium phosphate (pH 6.7) and then washed once with 20 mM phosphate (pH 7.6).

Separately, a purified ethylene diamine (EDA) adduct of pdT<sub>10</sub> (EDA-dT<sub>10</sub>) was prepared in accordance with Chu, B.C.F., G. M. Wahl, and L. E. Orgel; Nucleic Acid Res. 11, 6513-6529 (1983) incorporated by reference herein. The concentration of EDA-dT<sub>10</sub> was adjusted to 1 OD/ml in 20 mM phosphate (pH 7.6).

The EDA-dT<sub>10</sub> was combined with the magnetic beads to allow the EDA-dT<sub>10</sub> to react with the free aldehyde groups of the beads. The mixture of EDA-dT<sub>10</sub> and beads was divided into a plurality of 50 ml polypropylene tubes. The tubes containing the reaction mixture and beads were placed in a tube rotator and agitated overnight at room temperature.

Next, the beads were washed five times to remove noncovalently bound EDA-dT<sub>10</sub> with a wash solution of sterile 20 mM phosphate (pH 6.7) in large 275 ml T-flasks and diluted to 200 ml with the wash solution.

For storage, beads can be maintained for months in a buffer of 20 mM phosphate, to which is added sodium azide of 0.1% and SDS to 0.1%. Bead preparations are stored at 4° C protected from light.

The beads were then prehybridized to block nonspecific binding sites in a buffer, hereafter referred to as "prehybridization buffer", of 0.75 M sodium phosphate (pH 6.8), 0.5% sodium lauroyl sarcosine, 10 micrograms/ml E. coli DNA, 0.5 milligram per milliliter mg/ml bovine serum albumin (BSA) (Nuclease-free) and 5 mM ethylenediaminetetraacetic acid (EDTA). Before applying the probes and beads to target capture procedures, two prehybridizations of the beads were performed. The prehybridization procedure included placing the beads in ten volumes prehybridization buffer.

The first prehybridization procedure was performed with agitation at 60° C. The second prehybridization procedure was performed at room temperature with swirling. A 0.1 percent isoamyl alcohol solution was added to the solutions as a defoamant.

The binding capacity of dT<sub>10</sub>-derivatized beads was measured by the following procedure. In separate vessels, dT<sub>50</sub> and dA<sub>50</sub> were 5' end labeled with <sup>32</sup>P-dT and <sup>32</sup>P-dA respectively to a specific activity (Sa) of about 10<sup>5</sup> dpm/microgram. Next, the Sa was accurately measured for a known quantity of reacted dT<sub>50</sub> by trichloroacetic acid precipitation.

Next, 5 µg of <sup>32</sup>P-dA<sub>50</sub> and 5 µg of <sup>32</sup>P-dT<sub>50</sub>, having substantially identical SAs of between 100,000-200,000 dpm/mg, were separately added to tubes containing prehybridization buffer and brought to a volume of 1 ml.

A known sample volume of prehybridized beads was placed into four tubes. Two of the four tubes each receive 0.5 ml of the <sup>32</sup>P-dA<sub>50</sub> mixture and the remaining two tubes receive 0.5 ml of the <sup>32</sup>P-dT<sub>50</sub> mixture. All four solutions are brought to hybridization conditions for five minutes. The beads are thereafter immobilized and washed. The activities of the solutions are then monitored. The total binding capacity, C, for a quantity of bead preparation measured in micrograms is set forth below:

$$C = V(A - T)/X$$

In the above equation X is the specific activity of  $^{32}\text{P-dT}_{50}$  in cpm/mg, V is the volume ratio of total volume to sample volume, A is the average activity of the beads suspended in  $^{32}\text{P-dA}$  solutions in cpm, and T is the average activity of the beads suspended in  $^{32}\text{P-dT}$  solutions in cpm.

Those skilled in the art will recognize that other beads, particles, filaments, and the like can be formulated with other nucleotide combinations or homopolymers. For example, polyA-derived beads were produced by substituting (for the purified EDA adduct of dT<sub>10</sub>) a solution containing 100 mg poly A (mw>100,000) in 50 ml of 20 mM sodium phosphate (pH7.6).

#### 10 E. Target Capture Procedures

Bead preparations were used to capture target polynucleotides. The following sets forth a typical experimental target capture protocol demonstrating retrievable supports and reversible captures for purposes of illustration, without limitation, the procedure will be discussed using a first probe A483 and a second probe A532. The first probe, A483, was randomly 3' end labeled with  $^{32}\text{P-dCTP}$  and  $^{32}\text{P-dGTP}$  to a specific radioactivity of about  $10^{10}$  dpm/mg. The second probe, A532, was tailed with about 70 unlabeled dA residues by the enzyme terminal transferase.

First, 200  $\mu\text{g/ml}$  of labeled probe A483 and 400  $\mu\text{g/ml}$  of tailed probe A532 were mixed with varying amounts of a heat-denatured 475 mer Xba 1-HIND III restriction fragment of the enterotoxin gene at 65 °C for 15 minutes in 1.4M sodium chloride.

Next, target capture was initiated by contacting the medium containing the target and probe moieties with an aliquot of dT<sub>10</sub>-magnetic beads having 3 micrograms/ml of dA<sub>50</sub> binding capacity following prehybridization procedures to reduce nonspecific binding to the magnetic bead. The magnetic bead and the probe-target complex was incubated at room temperature in 0.1 ml prehybridization buffer in 5 ml polypropylene tubes for two to five minutes.

The tubes were placed into a Corning tube magnetic separator. The Corning tube magnetic separator upon activation imposes a magnetic field through the polypropylene tubes which immobilizes the magnetic beads on the inner walls of the tubes. During the time that the magnetic beads are immobilized on the side walls of the polypropylene tubes, the original medium was removed and discarded.

While immobilized, the beads were washed three times with 0.6 ml of prehybridization buffer containing isoamyl alcohol as a defoamant. Following the addition of the prehybridization buffer, the beads were resuspended by removing the tubes from the magnetic field and by subjecting the medium to vigorous vortexing.

Next, the magnetic field was reapplied to immobilize the beads allowing the prehybridization buffer to be removed and discarded. The cycle of adding the prehybridization buffer, resuspending the beads, immobilizing the beads, and discarding the prehybridization buffer was repeated twice. Target-probe complexes held on the beads are available for further processing including additional steps of detection, background capture or further cycles of target capture.

A preferred target capture procedure includes release of the target-probe complex and recapture on a second support. Preferably the support is chemically distinct from the first support.

Release of the target-probe complex is effected in the following typical protocol. After the removal of the last prehybridization buffer, prehybridization buffer was added to the tube containing the beads. The beads were incubated with agitation at 60 °C for one-two minutes to release the probe-target complexes from the bead. The magnetic separator was again activated with the temperature at 60 °C and the eluate, containing free target-probe complexes, is removed from the tube. The eluate can be recaptured on additional retrievable supports or subjected to final capture on conventional supports. It will be recognized by those skilled in the art that the capture and release of the target probe complex from retrievable supports such as the magnetic beads of the present example can be repeated as often as desired to reduce hybridization backgrounds.

Final capture of the probe-target complex was typically performed on nitrocellulose filters or nylon membranes containing nonspecifically bound or covalently bound dT-3000. Thus, the target-probe complexes carried upon the magnetic beads were released from the magnetic beads by heating the beads to 60 °C in prehybridization buffer for two minutes. The beads were immobilized and the eluate removed and passed through a 0.2 micron acrodisc (Gelman) to remove magnetic fines. The nitrocellulose filter containing dT-3000 selected, bound, and captured the dA tail on the unlabeled probes.

The use of a chemically different solid support for the final capture of the target-probe complex avoids binding background molecules which may have a high affinity for previously used supports. By way of illustration, it is possible for lower level contaminants with a natural high affinity for a particular support to



repeatedly bind and elute with a support along with probe-target complexes. Such low level contaminants cannot be diluted out by repeated use of a retrievable support of the same composition as completely as by exposing them to supports of very different compositions. Low level contaminants can also be lowered by utilizing chemically distinct means to release the target probe complexes from supports and recapture.

5

#### F. Background Capture Procedures

Background capture procedures permit the selective reduction of background noise permitting the detection of true signal indicative of the presence of target. Background capture can be applied in a single probe system or in systems using more than two probes. For example, in background capture procedures featuring a single probe, the probe includes a label moiety and a ligand. The probe is capable of binding to a target and the ligand is capable of forming a stable bond to a support only when the probe is unbound to target.

Similarly, by way of example, background capture procedures featuring multiple probes in conjunction with target capture include two probes. A first target capture probe, having an unlabeled ligand capable of binding to a first support is used to capture the target and a second background capture probe, having a label moiety capable of detection includes a second ligand capable of binding to a second background support. Background capture is a valuable supplement to target capture for enhancing the signal to noise data of an assay.

The following sets forth a typical background capture protocol using a first target capture probe A532 and a second background capture probe A726 and a target enterotoxin gene elt A1. Those skilled in the art will recognize that the probes used for demonstration purposes are merely a matter of choice. Other probes could be used also.

The probe A532 was tailed with approximately 100 dA residues capable of reversibly binding to dT<sub>10</sub> covalently linked magnetic beads for initial target capture and dT<sub>3000</sub> nonspecifically bound to nitrocellulose for a final target capture. The probe A726 was end labeled with the random addition of approximately three residues of <sup>32</sup>P-dC and <sup>32</sup>P-dG to the 3' end with terminal transferase. The probe A726 is capable of binding to dC-cellulose when the probe is not hybridized to target.

A solution containing the target-first and second-probe-complex and potentially containing unbound second probe is mixed with dC-cellulose and the temperature of the mixture maintained at 37°C. The temperature, 37°C, is higher than the dissociation temperature of dG<sub>7</sub> with oligo dC, preventing binding of the target-first and second-probe-complex to the dC-cellulose. The temperature is also lower than the dissociation temperature of dG<sub>10</sub> with oligo dC to promote binding of unbound second probe having a dG tail to the dC-cellulose. Additionally, the target-first and second probe complex is sterically hindered to a greater degree in its approach to the dC-cellulose support than unbound second probe. The dC-cellulose containing the second probe A726 is removed by centrifugation, however, those skilled in the art will appreciate that other methods such as filtration may be used as well. The remaining eluate contains target-first and second probe complexes and a reduced concentration of unbound labeled second probe A726.

40

#### G. Examples

Individuals skilled in the art will recognize that the typical protocols for retrievable support preparation, probe preparation, target capture and background capture are capable of modification to suit special needs and purposes. The following examples incorporate the typical procedures outlined above unless otherwise noted.

##### Example 1

#### Target Capture and Assay Using Magnetic Bead

A target capture assay was performed with two probes and a magnetic bead retrievable support. The target included the Xba 1-Hind III fragment of the enterotoxigenic gene elt A1. A first probe included an A532 thirtimer oligonucleotide probe which was tailed with 130 unlabeled dA residues capable of binding to the dT<sub>10</sub> residues of the magnetic beads support. A second probe included an A483 thirtimer

0080E0-906E560

oligonucleotide probe capable of binding to the same target 20 nucleotides downstream from the site of hybridization of the first probe. The second probe was labeled by tailing the thirtimer oligonucleotide with  $^{32}\text{P}$ -dCTP and  $^{32}\text{P}$ -dGTP to a specific radioactivity of  $10^{10}$  DPM/microgram.

The tailed first probe and the labeled second probe were incubated at  $65^\circ\text{C}$  for 15 minutes in 1.4 M sodium chloride with various quantities of heat denatured 475mer restriction fragments of the tox gene. As a nonspecific binding background control, the tailed first probe and labeled second probe were incubated in identical solutions in the absence of any target. As specific binding controls, two additional reaction mixtures were formed. One reaction mixture included the tailed first probe and the unlabeled second probe incubated with four micrograms of denatured *E. coli* DNA, and a second reaction mixture of the tailed first probe and the labeled second probe incubated in ten micrograms of denatured human DNA in identical reaction mixtures without any target DNA.

After a 15 minute hybridization period, the samples were incubated for five minutes with dT-derivatized magnetic beads in 0.7 milliliters of 0.75 molar phosphate buffer (pH 6.8). The beads were magnetically immobilized and washed extensively as described previously. The target-probe complex was eluted from the beads at  $60^\circ\text{C}$  in 0.6 milliliters of 0.20 molar phosphate buffer (pH 6.8). The first set of beads was separated from the eluate and the target probe complex. A second group of magnetic beads was added to the eluate and brought to binding conditions to capture the target and probe complex again. The second set of beads was washed and the target again eluted from the beads and the beads separated from the eluate.

A third set of beads was added to the eluate containing the target-probe complex and placed under binding conditions to allow the beads to once again capture the target-probe complex. The beads were then washed extensively and the target eluted from the beads as previously described. The beads were then separated from the eluate and the eluate passed through dT<sub>3000</sub>-nylon into two millimeter square slots, capturing the target-probe complex.

The dT<sub>3000</sub> nylon membrane was prepared in which 2  $\mu\text{g}$  dT<sub>3000</sub> was covalently bound to nylon using a hybri-slot apparatus (Bethesda Research Laboratory). Briefly, dT<sub>3000</sub> (Life Sciences) was dotted directly onto a nylon membrane such as Gene-Screen™ (New England Nuclear) in a salt-free Tris buffer. The membrane was dried at room temperature for 10 minutes, and then dried under an infrared lamp for an additional 10 minutes before cooling back to room temperature for another 10 minutes. The filter apparatus containing the nylon membrane was inverted on a uv-transilluminator (Fotodyne) and exposed to uv light for two minutes at  $40\text{uW}/\text{cm}^2$  to cross-link the dT<sub>3000</sub> to the filter.

The dT<sub>3000</sub> membrane was prehybridized by sequentially passing the following solutions through the membrane:

- (1) 1% SDS;
- (2) 0.5 mg/ml BSA in 0.5% SDS; and, finally,
- (3) prehybridization buffer

The dT<sub>3000</sub>-nylon potentially containing the target-probe complex was washed with 0.2 molar sodium phosphate and 5 millimolar EDTA. The nylon support was monitored overnight by autoradiography for the presence of the  $^{32}\text{P}$  label moieties of the second probe. Following autoradiography, the bands were cut out of the filter and counted in base scintillation fluid. The counts were 2100 and 1400 counts per minute in the solution containing three femtomoles ( $10^{-15}$  moles) of a restriction fragment containing the tox gene. Samples containing 30 attomoles ( $10^{-18}$  moles) of the restriction fragment containing the tox gene produced a count of 62 counts per minute.

A third sample containing no DNA produced seven counts per minute. A fourth sample containing ten micrograms of heat denatured human DNA produced 0 counts per minute. A fifth solution containing 4 micrograms of heat denatured *E. coli* DNA produced 7 counts per minute. The absolute sensitivity of the protocol was estimated to be  $10^{-18}$  mole of tox gene. The overall efficiency of the recovery of labeled target-probe complex was estimated to be 1 to 2 percent of the input. The assay demonstrated good specificity. There is no more labeled probe in the samples containing human DNA or *E. coli* DNA than in the sample containing no DNA at all. Repetition of the experimental protocol has produced overall efficiency of capture of the target of almost 5 percent. The procedures reduced background from an initial level of  $10^{11}$  molecules of the labeled unhybridized probes to about  $10^4$  moles. The reduction and background represents a 7 log improvement which more than adequately compensates for the reduction and efficiency of capture.

## Example 2

The present example features target capture with background capture. Target and background capture was effected using an unlabeled first target capture probe, A532 as described in target capture, and a second labeled background capture probe A726.

First, 160 ng/ml dA-tailed A532 and 40 ng/ml <sup>32</sup>P-labeled probe A726 were combined to form a probe mix. The probe mix was added to 5  $\mu$ l of bacterial extract containing various amounts of enterotoxigenic gene. The extract-probe mix was incubated at 22 °C for 15 minutes. After a fifteen minute hybridization period, the samples were diluted with ten volumes of prehybridization buffer incubated for five minutes with dT-derived magnetic beads in 0.7 ml of .75M phosphate buffer (pH 6.8) to effect target capture. The beads were magnetically immobilized and washed extensively. The target-first and second probe complex was eluted from the first support as previously described and the first solid support removed.

Next, the eluate containing the target-first and second-probe-complex and potentially containing unbound second probe was mixed with dC-cellulose and the temperature of the mixture maintained at 37 °C. The temperature 37 °C (is higher than the dissociation temperature of dG<sub>7</sub> with oligo dC to prevent binding of the target-first and second-probe-complex to the dC-cellulose. The temperature was also maintained lower than the dissociation temperature of dG<sub>10</sub> with oligo dC to promote binding of unbound second probe having a dG<sub>10</sub> tail to the dC-cellulose. The target-first and second probe complex is sterically hindered to a greater degree in its approach to the dC-cellulose support than unbound second probe. The dC-cellulose was removed by centrifugation, however, those skilled in the art will appreciate that other methods such as filtration may be used as well.

The remaining eluate was passed through a 0.2 micron acrodisc (Gelman) to remove magnetic and cellulose fines. Then, the eluate was passed through nitrocellulose filters containing dT<sub>3000</sub> at 22 °C. The nitrocellulose effected final target capture.

Table 2 sets forth below the application of background capture:

Table 2

| Step  | Signal (CPM) | Noise (CPM) |
|---|--------------|-------------|
| First Experiment  |              |             |
| Before Target Capture   | (unknown)    | 200,000     |
| After Target Capture  | 1058         | 231         |
| After Background Capture  | 495          | 25          |
| After Filtration  | 395          | <1          |
| Second Experiment   |              |             |
| Before Target Capture   | (unknown)    | 400,000     |
| After Target Capture  | 1588         | 642         |
| After Background Capture<br>(Filtration step was not performed) | 1084         | 69          |

The removal of noise to less than 1 cpm allows the detection of very small quantities of target within a sample. As little as 10<sup>-18</sup> moles of target have been detected which is within the range necessary for clinical applications.

One round of target capture removed about 3 logs of background. One round of background capture removed 1 log of background not already removed by the primary target capture. Final target capture by filtration (a second round of target capture) removed 2 logs of background not removed by either of the first two steps. Target and background capture methods work independently to reduce backgrounds by about 6 logs in this example. Background capture appears to work better when applied after a first target capture. Apparently, background capture is much more sensitive to impurities in the sample than target capture.

The combination of background capture following target capture produces a greater benefit than either applied alone.

Although the foregoing examples recite radioactive label moieties, it is expected that the present procedure would have its greatest impact on assay procedures utilizing nonradioactive label moieties. In particular, the present invention would be applicable to luminescent label moieties including fluorescent and chemiluminescent agents. Suitable fluorescent labels include, by way example without limitation, fluorescein, pyrene, acridine, sulforhodamine, eosin, erythrosin, and derivatives thereof. Suitable

chemiluminescent agents include, by way of example without limitation, microperoxidase, luminol, isoluminol, glucose oxidase, acridinium esters and derivatives thereof.

### 5 Example 3

The following example features nonradioactive label moieties and multiple rounds of target capture from spiked biological media. The spiked biological media resembles samples which would be obtained clinically in a medical setting.

10 Cell extracts of enterotoxigenic E. coli and wild type E. coli were prepared as previously described. To measure the sensitivity of the detection of tox genes in an environment analogous to a clinical setting, extract containing toxigenic bacteria was diluted with the extract containing the wild type E. coli as previously described.

15 The following materials were obtained from anonymous donors: human stool sample, cow's milk, human saliva, human phlegm, human whole blood, human serum, human urine and human semen. Clinical-type samples were solubilized over a time period of ten minutes. The stool sample, due to its solid nature, was solubilized in a solution of 5 M GuSCN, 0.3 M Tris-HCl (pH 7.4), 0.1 M EDTA (pH 7), 1% betamercaptoethanol. Following solubilization, aliquots of the sample were made and each aliquot was spiked with a known quantity of either toxigenic E. coli or wild type E. coli. The mixture was then passed through a crude filtration Biorad Econocolumn) and heated to 100 °C for five minutes.

20 The remainder of the samples were more liquid in nature and were handled differently than stool. Liquid samples were added to solid GuSCN to make the final concentration 5M. The solid GuSCN also contained sufficient Tris-HCl, EDTA, and betamercaptoethanol to make the final concentrations the same as in the stool example. Next, aliquots of the samples were made and each aliquot was spiked with a known amount of toxigenic E. coli or wild type E. coli. The mixture was passed through a crude filtration (Biorad Econocolumn and heated to 100 °C for five minutes.

25 The preparation of probes in Example 3 differs from previous examples. A first capture probe was generated with the plasmid pBR322. The plasmid was restricted with Hha I and Hae III and plasmid fragments were tailed with about 100 dA residues with terminal transferase. The target plasmid contains extensive homology with pBR322 (Spicer and Noble, J.Biol.257: 5716-21). Thus, first capture probes were generated from multiple fragments of both strands of the plasmid pBR322 in relatively large quantities.

30 A second label probe was made to combine specifically to the target enterotoxin gene. The second label probe was generated from an EcoRI-Hind III restriction fragment of the elt A1 gene cloned into bacteriophage M13mp18. The E. coli HB101 was infected with the bacteriophage and grown to midlog phase. The E. coli were harvested, and the bacteriophage were isolated. Bacteriophage was nick-translated with biotinylated dCTP (Enzo Biochemicals) using a stock nick-translation kit available from Bethesda Research Laboratories. Approximately five percent of the nucleotides were replaced with biotinyl nucleotides to form a biotin-labeled second probe.

35 A probe mix was made by combining 8 µg/ml of the second M13-tox probe with 4 µg/ml of the first dA-tailed first probe in 20mM Tris-HCl (pH 7.4) and 2mM EDTA. The probe mix was heated to 100 °C for ten minutes to denature the probes.

40 One volume of the probe mix was mixed with one volume of sample of the dilution series to form a hybridization mixture. The hybridization mixture was maintained under hybridization conditions at 57 °C for fifteen minutes. The hybridization mixtures were subsequently diluted with ten volumes of blocking buffer (0.75M sodium phosphate, pH 6.8, 0.5% sodium lauryl sarcosine, 10 mg/ml E. coli DNA, 0.5 mg/ml bovine serum albumin (BSA-nuclease free) and 5mM EDTA). To the hybridization mixture were added dT<sub>10</sub> derivized magnetic beads prepared as previously described. Hybridization conditions were maintained approximately one minute at 22 °C. The beads were then separated from the hybridization mixture by magnetically immobilizing the beads. The beads were washed twice during a fifteen minute time interval to remove impurities in the biological specimen and unhybridized biotin labeled second probe.

45 Next, in a time period of approximately one minute, the first and second probe-target complex was eluted from the magnetic beads at 65 °C in blocking buffer. The eluate and the first beads were separated.

50 In a time period of approximately seven minutes, the first and second probe-target complex was releasibly bound to a second set of beads and again released. A second set of dT<sub>10</sub> derivized beads were then added to the eluate and hybridization conditions maintained for approximately one minute at 22 °C. The beads were then washed and resuspended in blocking buffer. The bead blocking buffer mixture was then brought to 65 °C to release the first and second probe-target complex.

55 Over a time period of five minutes, final capture of the first and second probe-target complex on

nitrocellulose was effected. The eluate from the second beads was filtered through a Gelman acrodisc 0.2 micron). The eluate containing the first and second probe-target complex was then passed through a dT<sub>3000</sub> nitrocellulose filter (prehybridized with blocking buffer) at 22 °C.

In a time period of approximately thirty minutes the filter was further processed to detect the biotin labels of the second probe. Buffer compositions used in detection are identified below in Table 3.

Table 3

| Detection Buffers |   |
|-------------------|---|
| Buffer Number     | Composition   |
| 1                 | 1 M NaCl, 0.1 M Tris-HCl (pH 7.4), 5 mM MgCl <sub>2</sub> , 0.1% Tween-20 |
| 1a                | No. 1 with 5 mg/ml BSA, 10 micrograms/ml <u>E. coli</u> DNA               |
| 2                 | No. 1 with 5% BSA, 0.5% Tween-20  |
| 3                 | 0.1 M NaCl, 0.1 M Tris-HCl (pH 9.5), 50 mM MgCl <sub>2</sub>              |

First, the filter carrying the first and second probe-target complex, was incubated for approximately five minutes in detection buffer No. 2. Next, the filter was incubated for five minutes in a 1:200 dilution of streptavidin-alkaline phosphatase (Bethesda Research Laboratories) in detection buffer No. 1a. Thereafter, the filter was washed three times in one minute in detection buffer No. 1 and then washed twice in one minute in detection buffer No. 3.

Next, 5-Bromo-4-chloro-3-indolyl phosphate (BCIP) and nitroblue tetrazolium (NBT) (Kierkegaard and Perry) were diluted twelve times in detection buffer No. 3, and filtered through a 0.2 micron acrodisc. The diluted BCIP and NBT solution was added to the filter and color allowed to develop for fifteen minutes at 37 °C.

Next, the filter was incubated in 50 mM Tris-HCl (pH 7.4) and 10 mM EDTA for one minute to stop the reaction. Sensitivity was determined visually on the filter or by densitometric scanning on a CS 930 (Shimadzu Scientific).

The steps in the present method are outlined below in Table 4.

Table 4

| Elapsed Time |   |                      |                         |
|--------------|---|----------------------|-------------------------|
| Step Number  |   | Time Required (min.) | Cumulative Timed (min.) |
| 1.           | Dissolution of biological sample; denaturation of DNA   | 10                   | 10                      |
| 2.           | Add labeled and unlabeled probes; hybridize in solution at 57 °C                                  | 15                   | 25                      |
| 3.           | Capture probe-target complex on magnetic beads  | 1                    | 26                      |
| 4.           | Wash magnetic beads to remove impurities in the biological specimen and hybridization backgrounds | 15                   | 41                      |
| 5.           | Elute the probe-target complex  | 1                    | 42                      |
| 6.           | Repeat steps 3-5 on a second set of beads (except abbreviate the washes)                          | 7                    | 49                      |
| 7.           | Bind the probe-target complex to dT <sub>3000</sub> -nitrocellulose                               | 5                    | 54                      |
| 8.           | Incubate filter in blocking buffer  | 5                    | 59                      |
| 9.           | Bind streptavidin-alkaline phosphatase  | 5                    | 64                      |
| 10.          | Wash  | 5                    | 69                      |
| 11.          | Add dyes to detect enzyme   | 15                   | 84                      |
| 12.          | Quench reaction   | 1                    | 85                      |

008060" 906EE560

Although Table 4 set forth an example wherein the elapsed time is just over one hour, the procedure is capable of modification and can be performed in shorter times. Nonradioactive probe assays of comparable sensitivity may require twelve hours to several days and require extensive sample preparation.

The sensitivity of the present assay is set forth in Table 5 below:

Table 5

| Sensitivity Level       |  |                    |
|-------------------------|--|--------------------|
| Biological Specimen     | Concentration in the Hybridization Mixture | Number of Bacteria |
| bacterial extract alone |  | 1500               |
| human stool             | 2.5% (w/v)                                 | 2000               |
| cow's milk              | 12.5% (v/v)                                | 3000               |
| human saliva            | 12.5% (v/v)                                | 3000               |
| human urine             | 12.5% (v/v)                                | 9000               |
| human semen             | 2.5% (v/v)                                 | 9000               |
| human blood             | 12.5% (v/v)                                | 9000               |
| human serum             | 12.5% (v/v)                                | 9000               |
| human phlegm            | 12.5% (v/v)                                | 9000               |

Further, the present procedures are capable of further modifications to improve sensitivities. For example, a combination of thermal elution and chemical elution in multiple captured release cycles produces a signal to noise ratio five times better than single forms of elution, either multiple thermal elutions alone or multiple chemical elutions alone.

Applying the same releasing or elution procedure tends to release the same background from the support. However, applying different releasing conditions tends to retain background on the support that would otherwise be eluted. It is unlikely that background will behave identically to target under two physically or chemically distinct conditions.

A typical chemical elution of target-probe complexes on magnetic beads includes bringing beads in contact with 3M GuSCN for one minute at room temperature. Examples of thermal elutions have been described previously.

The ability to detect bacteria would also be improved by directing probes to ribosomal RNA sequences. Ribosomal RNA sequences present a thousand fold increase in target per cell as compared to genomic DNA and clinically significant plasmid DNA.

The sensitivity of the above DNA or RNA target capture methods can be enhanced by amplifying the captured nucleic acids. This can be achieved by non-specific replication using standard enzymes (polymerases and/or transcriptases). After replication, the amplified nucleic acid can be reacted as above with capture probe, reporter probe, and capture beads to purify and then detect the amplified sequences.

In addition, where amplification is employed following purification of the target nucleic acids as described above, the amplified nucleic acids can be detected according to other, conventional methods not employing the capture probe, reporter probe, and capture beads described above, i.e., detection can be carried out in solution or on a support as in standard detection techniques.

Amplification of the target nucleic acid sequences, because it follows purification of the target sequences, can employ non-specific enzymes or primers (i.e., enzymes or primers which are capable of causing the replication of virtually any nucleic acid sequence). Although any background, non-target, nucleic acids are replicated along with target, this is not a problem because most of the background nucleic acids have been removed in the course of the capture process. Thus no specially tailored primers are needed for each test, and the same standard amplification reagents can be used, regardless of the targets.

The following are examples of the method.

#### Example 4:

The following example illustrates the use of RNA polymerase to amplify target DNA captured by a method which is a variation of the capture method discussed above.

Referring to Fig. 4, target DNA of a sample is first reduced in size by shearing or by limited nuclease

digestion, according to standard methods. A recA protein coated capture probe is then added to the digested target DNA (Proc. Natl. Acad. Sci. U.S.A. (1986) 83:9591) The recA protein coated probe contains a nucleic acid sequence (9a) that is homologous to a first target (a') sequence of the target DNA, as well as a homopolymer sequence homologous to a nucleic acid sequence on a capture bead. This capture bead is then added to the mixture to isolate and purify the target nucleic acid, as described above.

The captured DNA is amplified by treatment of the mixture with E. coli RNA polymerase lacking sigma subunit, i.e., core enzyme; E. coli RNA polymerase is described by R. Burgess in RNA Polymerase, Cold Spring Harbor press, pp. 69-100, and can be purchased from New England Biolabs, Beverly, MA. The sigma subunit is removed according to the procedure described in J. Biol. Chem. (1969) 244:2168 and Nature (1969) 221:43. Other phage or bacterial RNA polymerases that lack transcriptional specificity can also be used. Core enzyme is added together with nucleotide triphosphates and a low salt transcription buffer such as described in Eur. J. Biochem. (1976) 65:387 and Eur. J. Biochem (1977) 74, 1107.

A suitable nucleotide triphosphate/transcription buffer solution has the following composition:

- 0 to 50 mM NaCl or KCl
- 25 mM Tris HCl pH 7.9 buffer
- 10 mM MgCl<sub>2</sub>
- 0.1 mM EDTA
- 0.1 mM dithiothreitol
- 0.5 mg/ml BSA
- 0.15 mM UTP, GTP, CTP, ATP

The resulting non-specific transcription of the target DNA produces many RNA transcripts of the target DNA which are then captured using a capture probe containing a sequence (b') homologous to a sequence (b) of the RNA transcripts. A reporter probe containing a sequence (c') homologous to another sequence (c) of the RNA transcript is then used for detection.

#### Example 5

In this example both non-specific replication of target DNA and transcription of that DNA are used to amplify captured target DNA.

Referring to Fig. 5, denatured sample DNA is captured as described above and the enzyme DNA polymerase (for example, Klenow fragment; Eur. J. Biochem, (1974) 45:623 available from New England Biolabs), random oligohexamer primers (i.e., Hexamers prepared to contain randomly selected bases at each nucleotide position in the hexamer) and deoxynucleotide triphosphates are added in appropriate buffers to cause replication of target DNA to form additional double stranded DNA. Suitable oligohexamer primers are available under catalog No. 27-2166 from Pharmacia, Inc. Piscotaway, NJ. A suitable deoxynucleotide triphosphate/buffer solution has the following composition:

- 66 mM glycine-NaOH buffer, pH 9.2
- 6 mM MgCl<sub>2</sub>
- 1 mM 2-mercaptoethanol
- 30 mM each d CTP, d GTP, d TTP, d ATP

Because the primers are random, some will, simple as a matter of statistics, bind to and cause replication of sample sequences, no matter what those sequences are. (Alternatively, the double stranded DNA can be formed by synthesis starting from capture probe a.) RNA polymerase lacking sigma subunit is then added along with nucleotide triphosphates and low salt transcription buffer. Transcription from the target DNA (which has been increased in number) produces many RNA copies of this DNA. The RNA transcripts are then captured and detected as in example 4.

#### Example 6

In this example target DNA is replicated using DNA polymerase.

Referring to Fig. 6, sample DNA is denatured, reduced in size and captured as described in examples 4 and 5. DNA polymerase, for example, Klenow fragment, and deoxynucleotide triphosphates are added in appropriate buffer with random hexamer oligonucleotides to bring about non-specific double-stranded DNA syntheses. The *in vitro* synthesized DNA product is then made single stranded by heat treatment (e.g., 100° C for three minutes), or its equivalent, and additional DNA polymerase is then added to replace that rendered inactive by the heat treatment. Further *in vitro* DNA replication then is allowed to occur. The heat

treatment and polymerization reactions are repeated about 10 times to produce an approximately 1,000-fold increase in the level of target DNA. The replicated DNA is denatured in vitro using heat or alkali and then captured and detected as described previously.

5

### Example 7

In this example, rRNA or RNA transcribed from target DNA is purified using a capture probe, described above. The hybrid duplex is then denatured and single stranded nucleic acids are then replicated non-specifically using Q $\beta$  replicase (methods in Enzymology (1979) 60:628. This replicase replicated both messenger RNA and ribosomal RNA non-specifically under the conditions described by Blumental, Proc. Natl. Acad. Sci. U.S.A. 77:2601, 1908. Because the replication product is a template for the enzyme, the RNA is replicated exponentially.

While preferred embodiments have been illustrated and described, it is understood that the present invention is capable of variation and modification and, therefore, should not be limited to the precise details set forth, but should include such changes and alterations that fall within the purview of the following claims.

15

### Claims

20

1. A method of amplification of target polynucleotide molecule potentially contained in a sample with non-target polynucleotides comprising the steps of:

a. contacting the sample potentially containing the target with a first support capable of specifically associating with the target under binding conditions.

b. separating said first support from the remaining sample to form a removal product which in the presence of target includes target;

c. subjecting said removal product to amplification which in the presence of target forms an amplification product.

2. The method of Claim 1 wherein said method further includes the step of determining the presence of said amplification product.

3. The method of Claim 2 wherein said step of determining the presence of said amplification product includes contacting said amplification product with a probe having a label moiety.

4. The method of Claim 1 wherein said method further includes the step of contacting said amplification product with a second support capable of specifically associating with said amplification product under binding conditions.

5. The method of Claim 1 wherein said first support includes a retrievable support.

6. The method of Claim 5 wherein said first support is capable of associating with the target through a probe.

7. The method of claim 6 wherein said probe includes a ligand capable of binding to an antiligand associated with said first support.

8. The method of Claim 6 wherein said probe is coated with recA protein.

9. The method of claim 1 wherein said amplifying step comprises treating said target with a polymerase.

45

10. The method of claim 9 wherein said polymerase is RNA polymerase, Q $\beta$  replicase, transcriptase or DNA polymerase.

11. The method of claim 9 wherein said target is DNA and, prior to said step of treating said target with said polymerase, said target is caused to replicate by subjecting said target to DNA polymerase and non-specific oligonucleotide primer.

50

12. The method of Claim 1 wherein said target is mRNA.

13. A method of amplifying target polynucleotide molecules potentially contained in a sample with non-target polynucleotides, said method comprising:

a) contacting said sample with a first polynucleotide probe under binding conditions, said first probe capable of specifically associating with said target under binding conditions to form a first probe-target complex;

55

b) substantially separating said first probe from said non-target polynucleotides in said sample to form a removal product which in the presence of target includes the first probe-target complex;



c) subjecting said removal product to amplification to form an amplification product the generation of which is dependent on the presence of target.

14. The method of claim 13 wherein said amplification product is detectable with a labeled probe.

5 15. The method of claim 13 further comprising the step subjecting said removal product and said amplification product, if present, to contact with a second probe under binding conditions said second probe capable of specifically associating with said amplification product to form a second probe-amplification product complex, said second probe capable of associating or in association with a support to capture said amplification product fore further processing.

10 16. The method of claim 15 wherein said further processing includes the steps of contacting said removal product and said amplification product, if present, with a label probe under binding conditions, said label probe capable of specific association with said amplification product under binding conditions, monitoring said amplification product for the presence of the label probe indicating the presence of the target molecule.

15 17. The method of claim 13 wherein said amplification comprises contacting said removal product with polymerase.

18. The method of claim 17 wherein said polymerase is RNA polymerase, Q $\beta$  polymerase, reverse transcriptase or DNA polymerase.

19. The method of claim 17 wherein said target polynucleotide is DNA and, prior to said step of treating said removal product with said polymerase, said target DNA is caused to replicate by subjecting said removal product to the enzyme DNA polymerase and non-specific oligonucleotide primer.

20 20. The method of claim 13 wherein said target polynucleotide is mRNA.

21. A kit for capturing and amplifying a target polynucleotide contained in a sample medium potentially containing the target with non-target polynucleotides comprising:

25 a) a first probe capable of binding to a retrievable support and said target under binding conditions;

b) a retrievable support capable of forming a substantially homogeneous dispersion within a sample medium and capable of separation therefrom to form a removal product which in the presence of target in the sample includes said target; and

c) amplification reagents adapted to be applied to said removal product.

30

22. The method of claim 21 wherein said retrievable support includes at least one bead.

23. The method of claim 22 wherein said bead is capable of interacting with a magnetic field.

24. An instrument for performing assays for target polynucleotides comprising :

35 a reaction chamber adapted for receiving target polynucleotides and non-target polynucleotides in a sample medium and a support capable of a substantially homogeneous dispersion within the sample medium and capable of forming a complex with the target;

means for separating the support from the sample medium to form a removal product, which in the presence of target in the medium includes target, which removal product is substantially free of non-target polynucleotides;

40 means to amplify said target as part of a removal product to form an amplification product; and means to detect said amplification product.

45

50

55

00000000000000000000

FIG. 1a

CELLS WITHIN CLINICAL SAMPLE



STEP 1

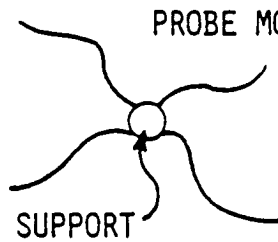
SOLUBLIZING AGENTS & DENATURATION OF NUCLEIC ACID

SAMPLE NUCLEIC ACID & CELLULAR DEBRI & IMPURITIES

STEP 2

RETRIEVABLE SUPPORT WITH PROBE MOIETY

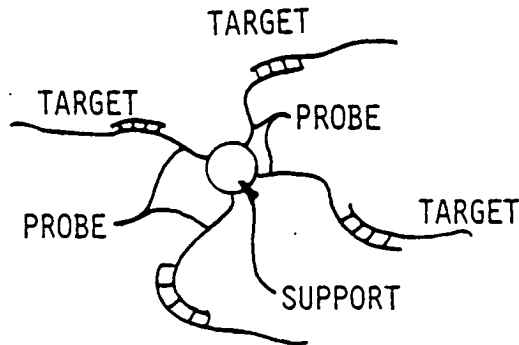
SAMPLE NUCLEIC ACID +



+ CELLULAR DEBRIS + IMPURITIES

STEP 3

BINDING CONDITIONS

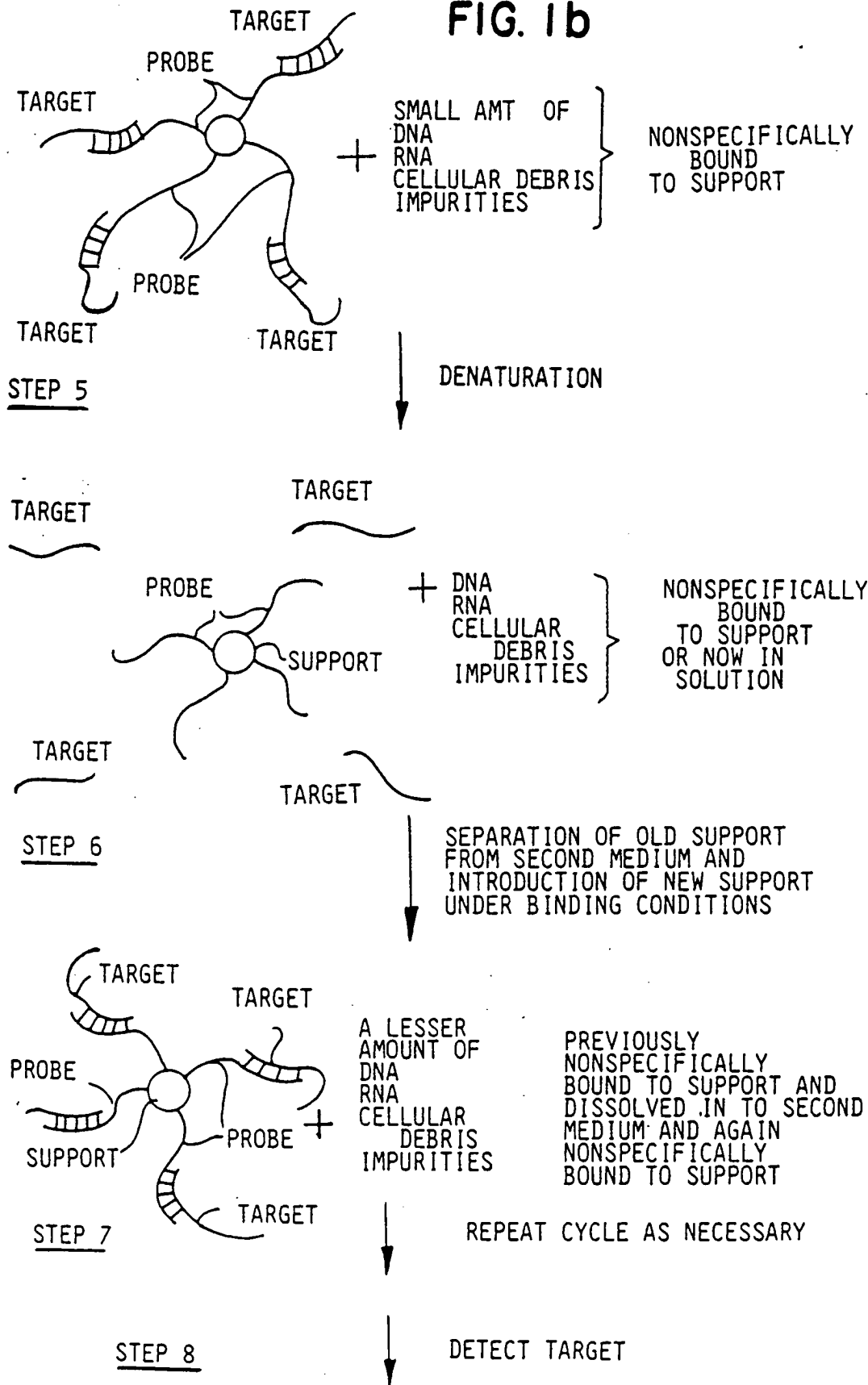


+ LARGE AMOUNT OF DNA RNA CELLULAR DEBRIS IMPURITIES

STEP 4

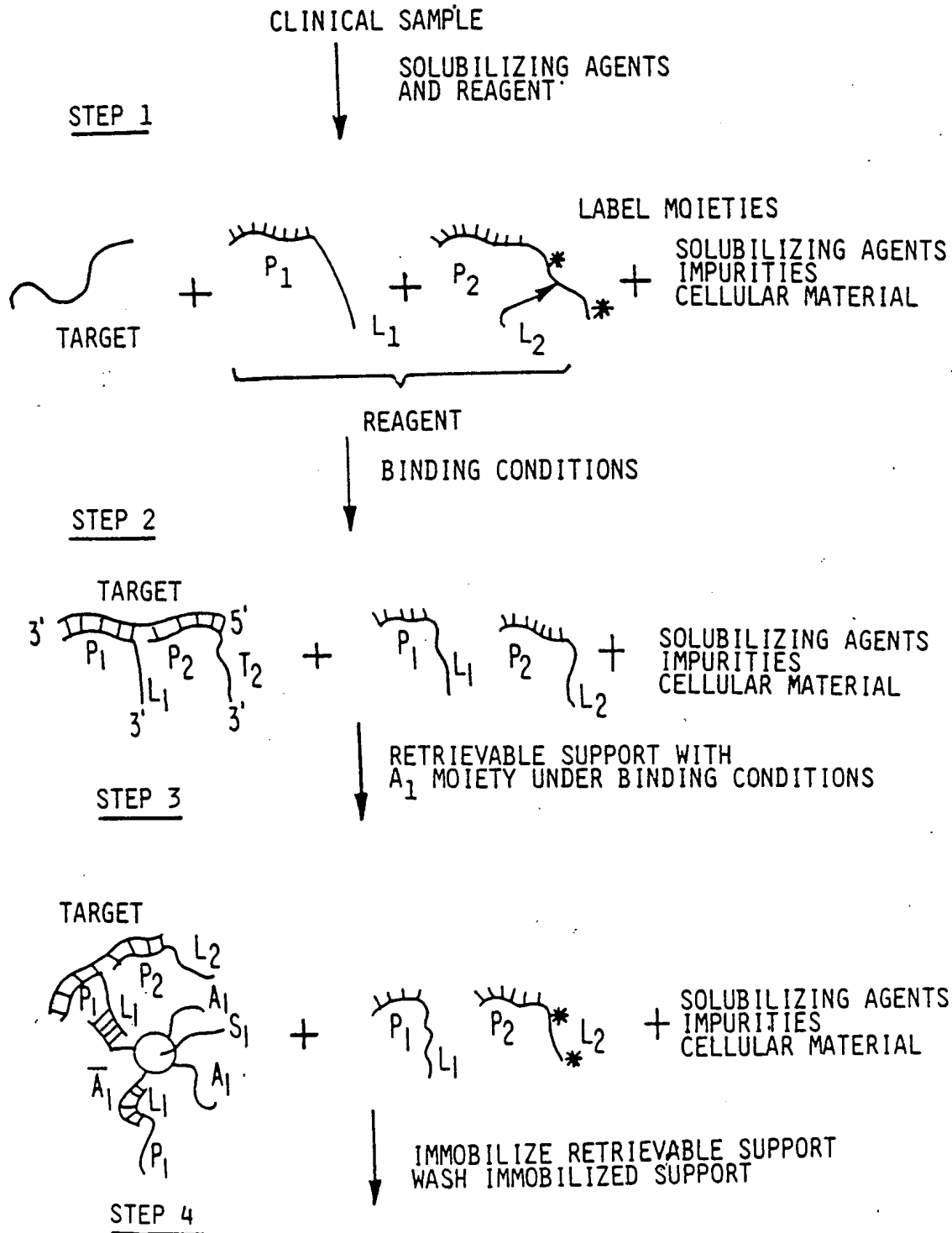
0030E0\*906E560

FIG. 1b



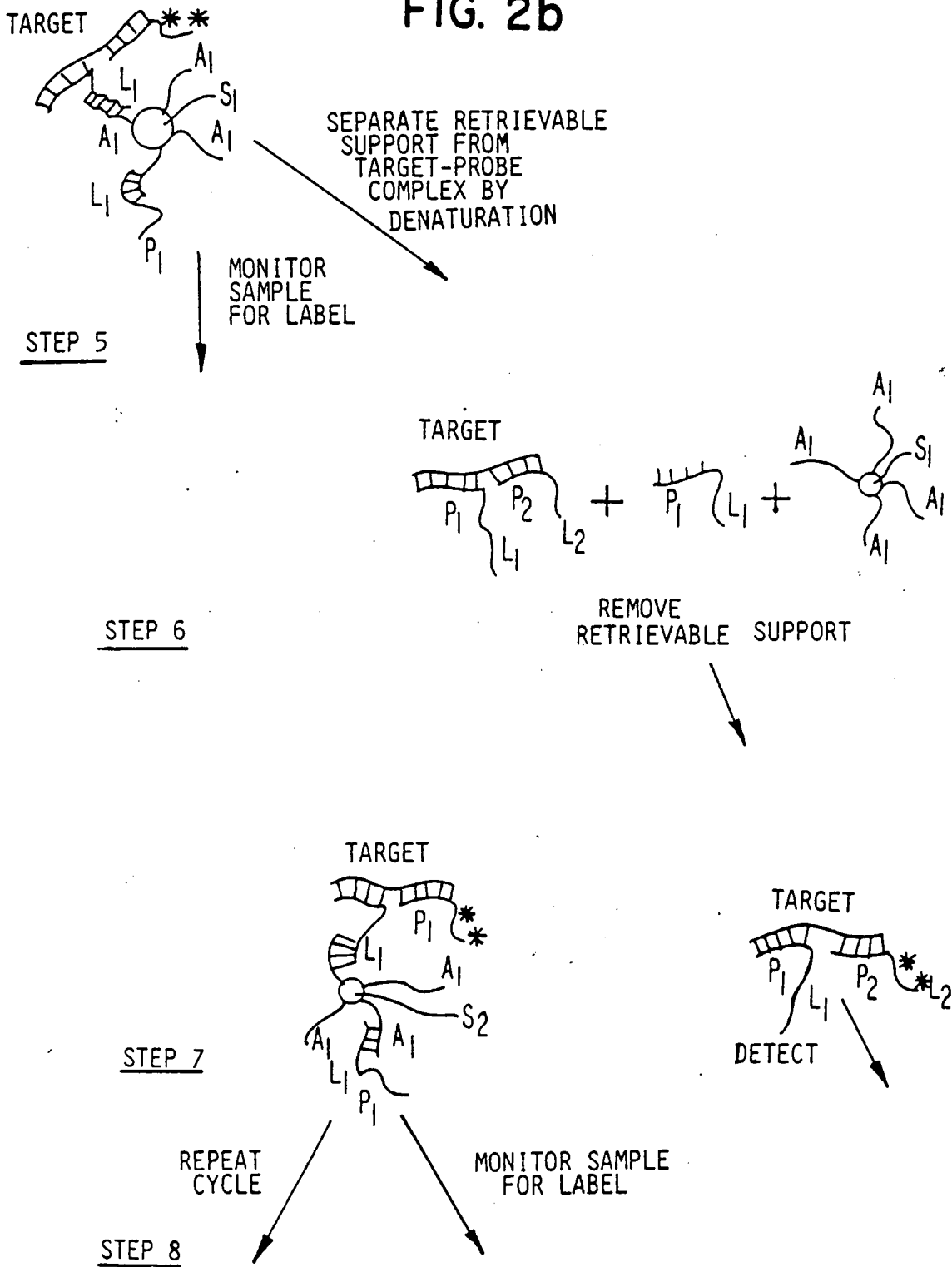
000000" 906E560

FIG. 2a



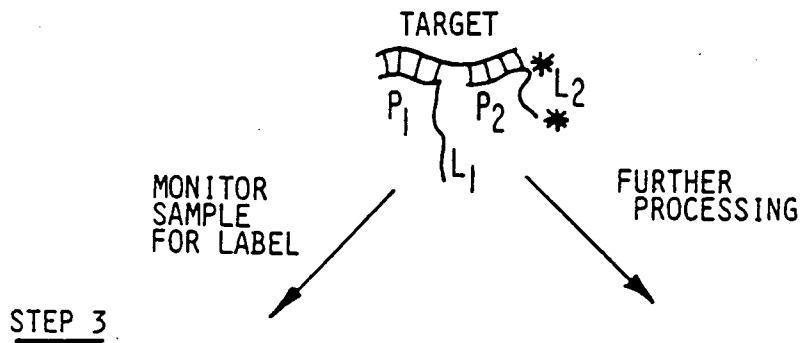
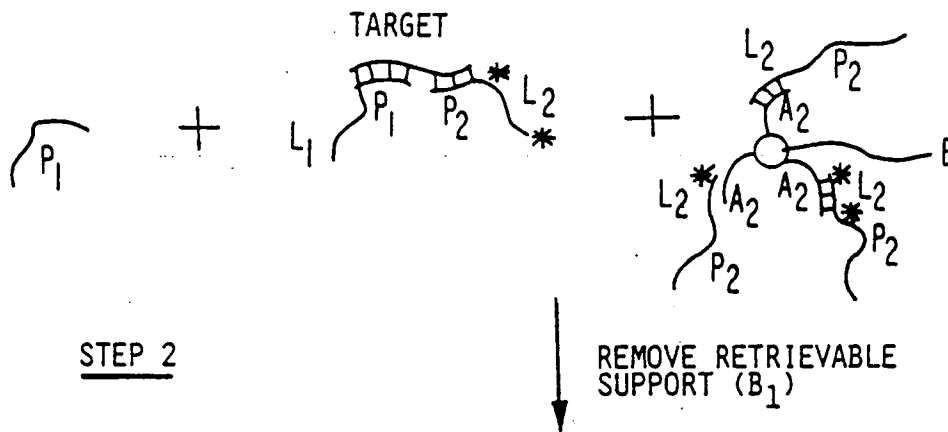
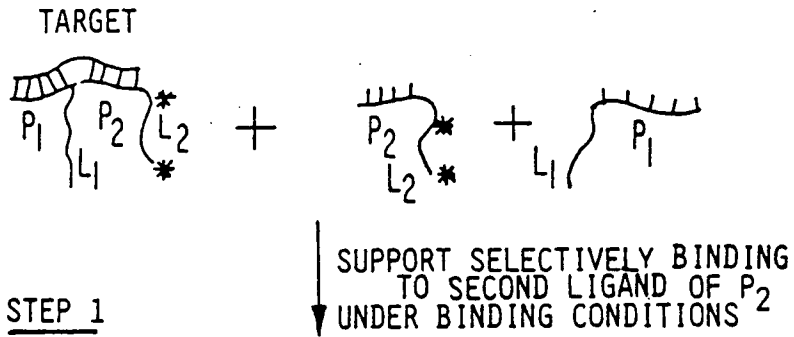
0080E0 906E560

FIG. 2b



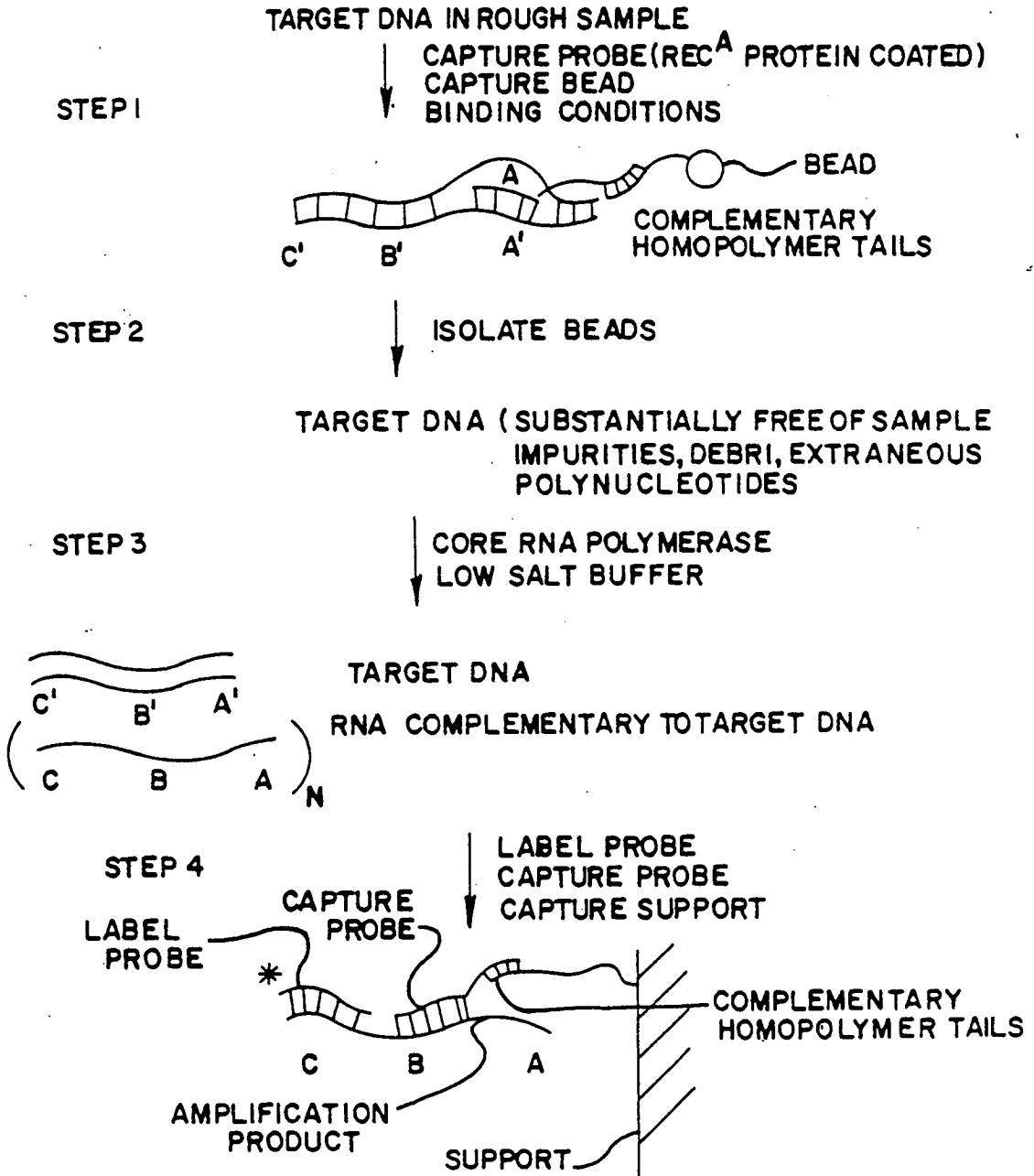
000000" 906EE560

FIG. 3



0080E0"906E550

FIG. 4

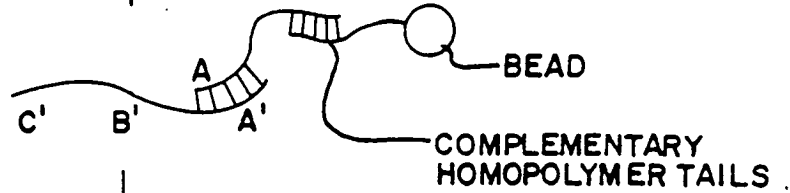


0030E0" 906E560

FIG. 5

TARGET DNA IN ROUGH SAMPLE  
 ↓  
 CAPTURE PROBE  
 CAPTURE BEAD

STEP 1



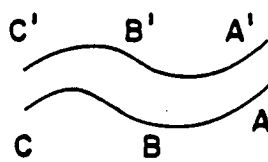
STEP 2

↓  
 ISOLATE BEADS

TARGET DNA (SUBSTANTIALLY FREE OF  
 SAMPLE IMPURITIES, DEBRI,  
 EXTRANEOUS POLYNUCLEOTIDES)

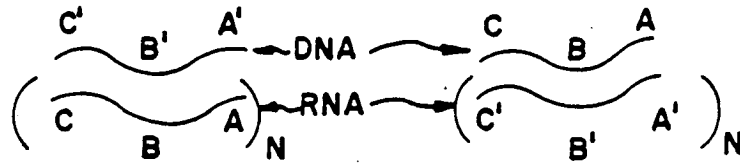
STEP 3a

↓  
 DNA POLYMERASE  
 HEXAMER PRIMERS



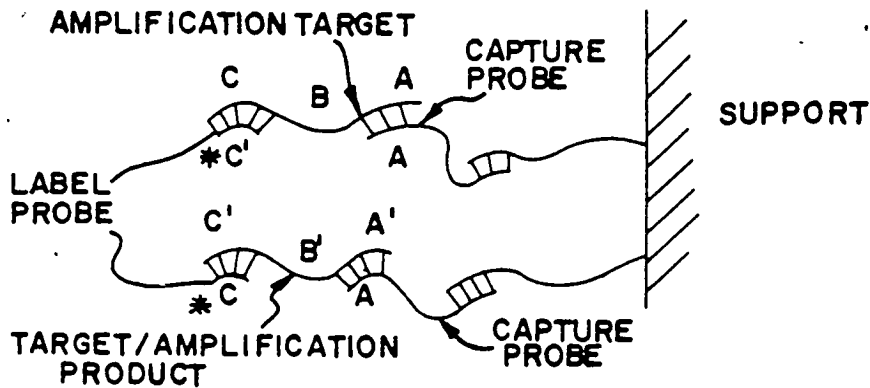
STEP 3b

↓  
 CORE RNA POLYMERASE  
 LOW SALT BUFFER



STEP 4

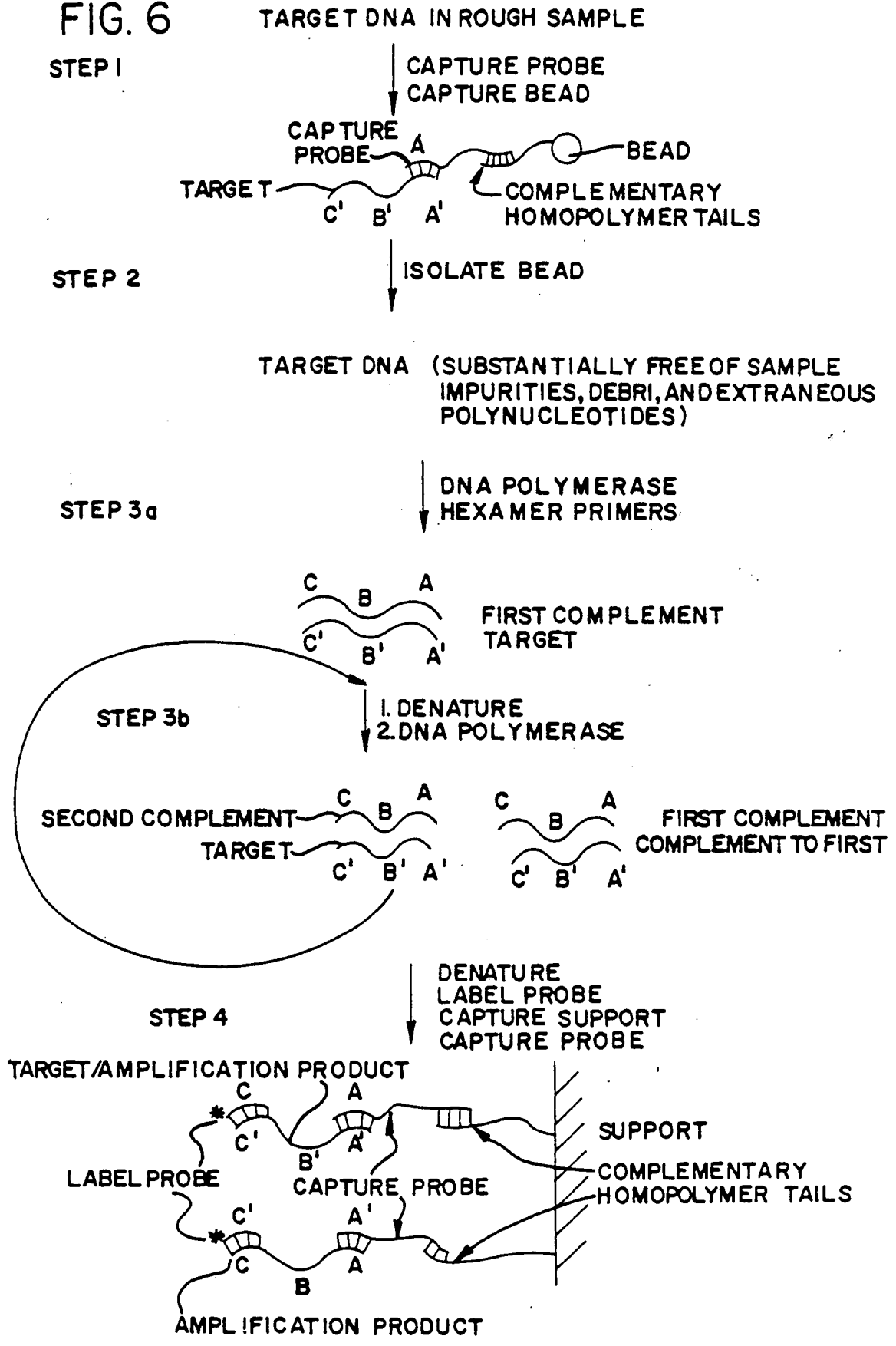
↓  
 LABELLED PROBE  
 CAPTURE PROBE  
 SUPPORT



000000" 906E560

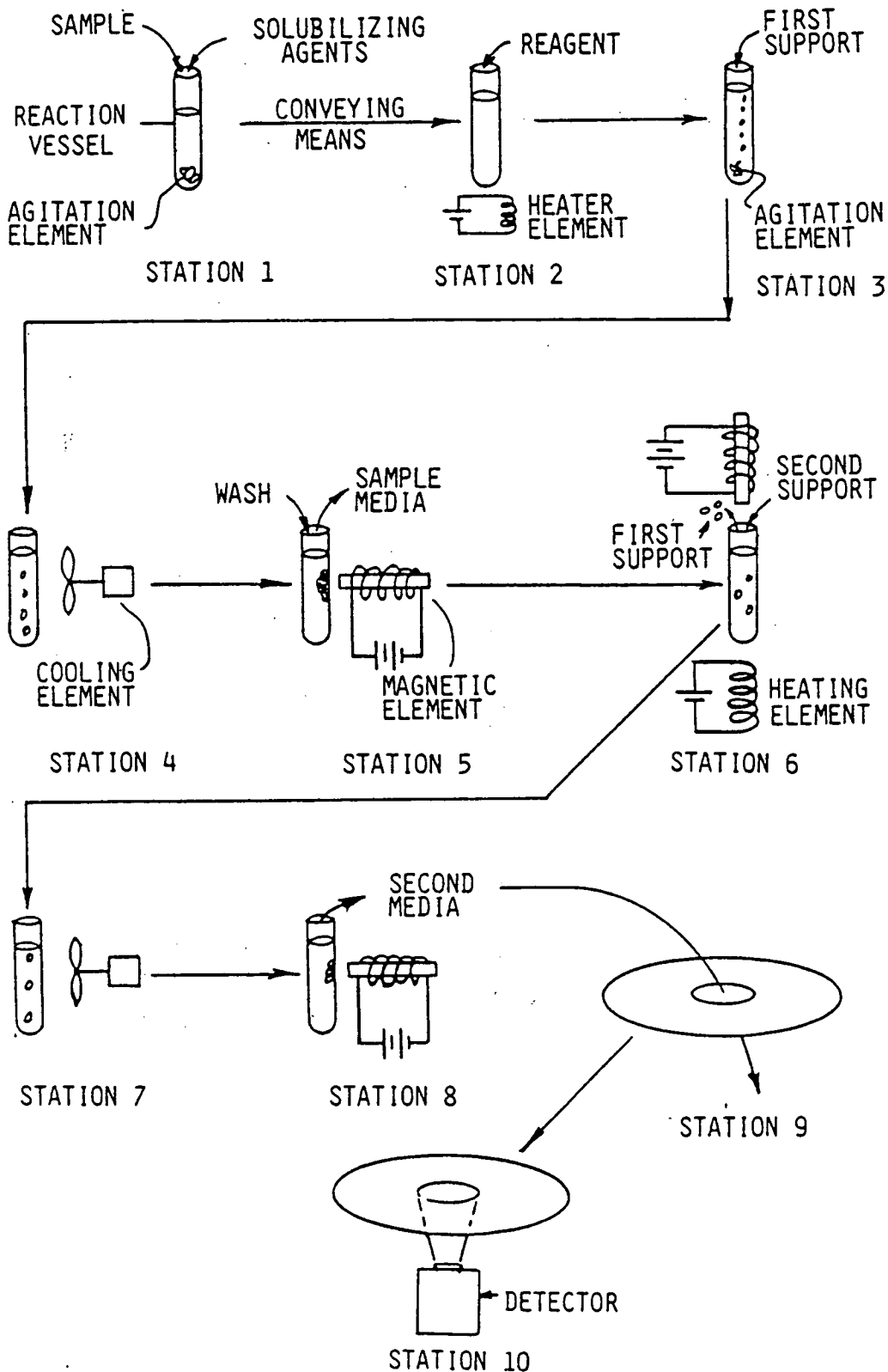


FIG. 6



0080E0" 906E560

FIG. 7



00000" 906E560

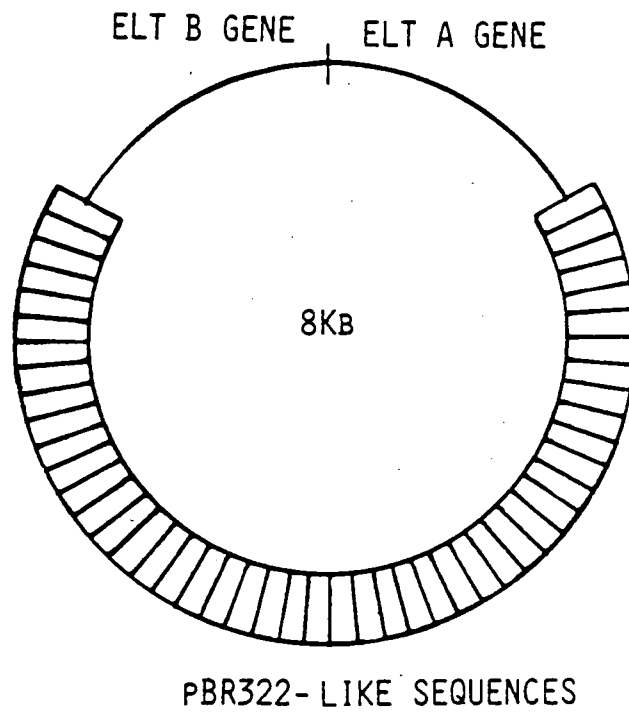


FIG. 8

0080E0" 906E560